



# CORPORATE PRESENTATION

September 2023

# FORWARD LOOKING STATEMENTS

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Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

All technical information contained in this corporate presentation has been approved by Jackson Morton, P.Geo., a geologist with Archer, Cathro & Associates (1981) Limited and a qualified person for the purposes of National Instrument 43-101. Historical data cited in this presentation is based on reports by Homestake Mining Company, Westamerica Enterprises and Extension Energy Inc. This data has not been independently verified by Trifecta but has been checked for internal consistency and against Nevada Bureau of Mines and U.S. Bureau of Mines public domain data.



# WHY INVEST IN TRIFECTA?



- Drilling for discovery at the front end of the Lasso curve.
- Close working relationship with Archer, Cathro & Associates (1981) Limited, with access to a proprietary geological database.
- Member of the Strategic Exploration Group. The group and its consultants have been responsible for the discovery or advancement of the following deposits:
  - Klaza – Rockhaven Resources
  - Casino – Western Copper and Gold
  - Carmacks Copper– Copper North
  - Golden Revenue – Triumph Gold
  - Wellgreen – Nickel Creek Platinum
  - Tiger – ATAC Resources
  - Osiris – ATAC Resources
  - Wolverine – Yukon Zinc
  - Marg – Revere Developments
  - Blende – Blind Creek Resources
  - Division Mountain – Pitch Black
  - Ice – Yukon Zinc
- 4 projects in portfolio –focused on gold prospects in Yukon and Nevada.
- Excellent initial results from Nevada project, Yuge, including broad intersections of gold mineralization at multiple targets.
- Tight share structure – 80 million s/o, with 48% held by insiders and associates.

# MANAGEMENT, DIRECTORS & TECHNICAL COMMITTEE

MANAGEMENT		DIRECTORS	
Richard Drechsler, B.Sc.	President & CEO, Director	Graham Downs	President and CEO, ATAC Resources Ltd.
		Rosie Moore, M.Sc.	Former Manager of Geology, Diamond Fields Resources, Inc.; buy-side analyst, Geologic Resource Partners; Former CEO, Dolly Varden Silver
Quinn Martin, CPA, CA	Chief Financial Officer	Bradley Shisler, B.Sc., B.A., MBA	Co-founder and Managing Director, Condire Investors
Glenn Yeadon, B.Comm., LLB	Secretary	Rachele Gordon, CPA, CA	Senior Manager in Taxation Services with MNP LLP

TECHNICAL COMMITTEE	
Rob Carne, M.Sc., P.Geo.	Former partner of Archer, Cathro & Associates (1981) Limited. Actively involved in mineral exploration since 1972, primarily in the Yukon.
Fred Graybeal, Ph.D.	Former chief geologist of ASARCO. Semi-retired after a 45 year career. Now works with the U.S. Geological Survey and acts as director or advisor to select publicly-traded exploration and mining companies.
Ryan Schedler, B.Sc. MBA	Co-founder and Managing Director, Condire Investors. Investment professional with a technical background and over 20 years of experience in natural resources and related industries.

# CAPITAL STRUCTURE

## TRIFECTA GOLD LTD. TSX-V: TG

Shares Outstanding	80,099,286
Options (\$0.08 - \$0.25)	5,120,000
Warrants (\$0.20 – Jun. 30, 2023)	20,000,000
Fully Diluted	105,219,286
Market Capitalization	~\$2,400,000
Working Capital*	~\$650,000
Corporate Debt	0

## SIGNIFICANT HOLDERS

Condire Investors, LLC	18.8%
Silver Range Resources	9.0%
Strategic Metals Ltd.	8.6%
Insiders & Key Consultants (Excluding Condire Investors)**	11.6%
<b>Total</b>	<b>48.0%</b>

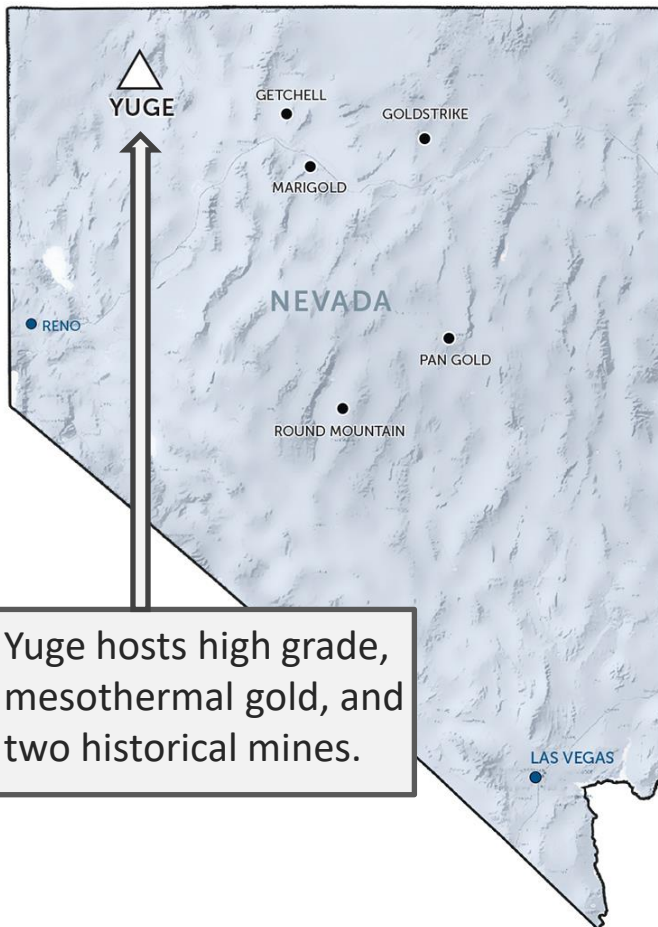
\*Estimate as of September 6, 2023

\*\*No seed stock was issued



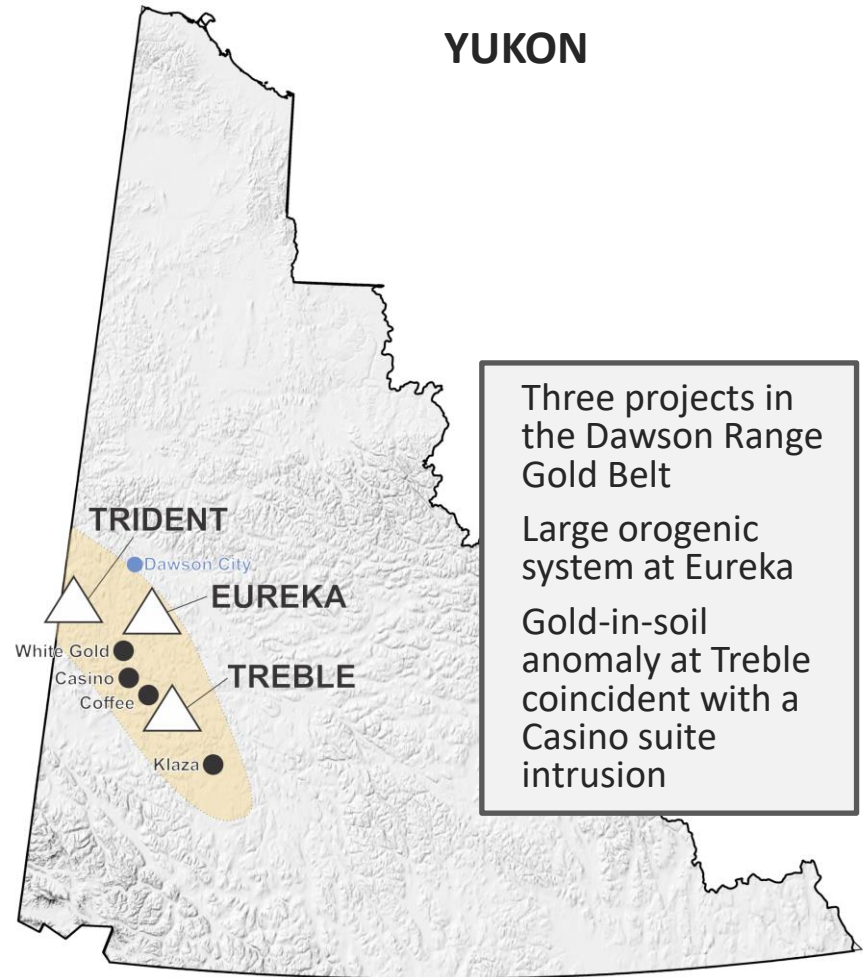
# PROJECT PORTFOLIO

## NEVADA



Yuge hosts high grade, mesothermal gold, and two historical mines.

## YUKON



Three projects in the Dawson Range Gold Belt

Large orogenic system at Eureka

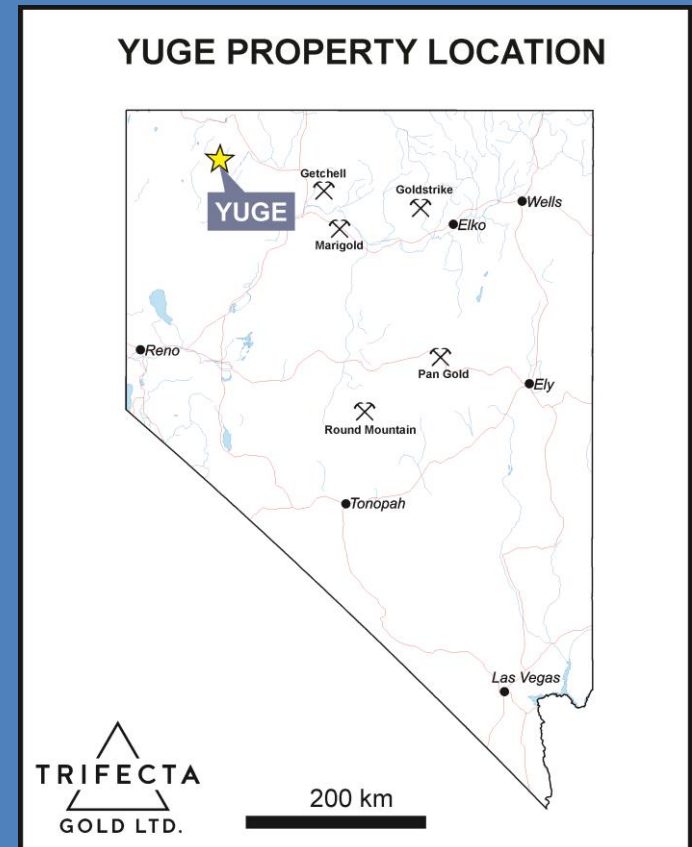
Gold-in-soil anomaly at Treble coincident with a Casino suite intrusion





- **YUGE High Grade Gold Prospect**
- **Humboldt County, Nevada**

- 100% owned.
- Located 55 km by road from Denio, 155 km from Winnemucca.
- Road access, power and telephone lines.
- Recently expanded claim block (1,700+ acres).
- Covers the Columbia and Juanita historical mines.
- Broad sections of gold mineralization intersected at all 3 targets in maiden 2021 drill program.
- Surface rock samples have returned peak values of 150 g/t gold with vein material typically grading from 10-45 g/t gold.



# YUGE – History

- ▶ Originally owned and mined by notable Nevadan prospector Josie Pearl (1873 – 1962).
- ▶ Pearl worked and lived on the property until her death at the age of 89.



Pearl Homestead, 1954

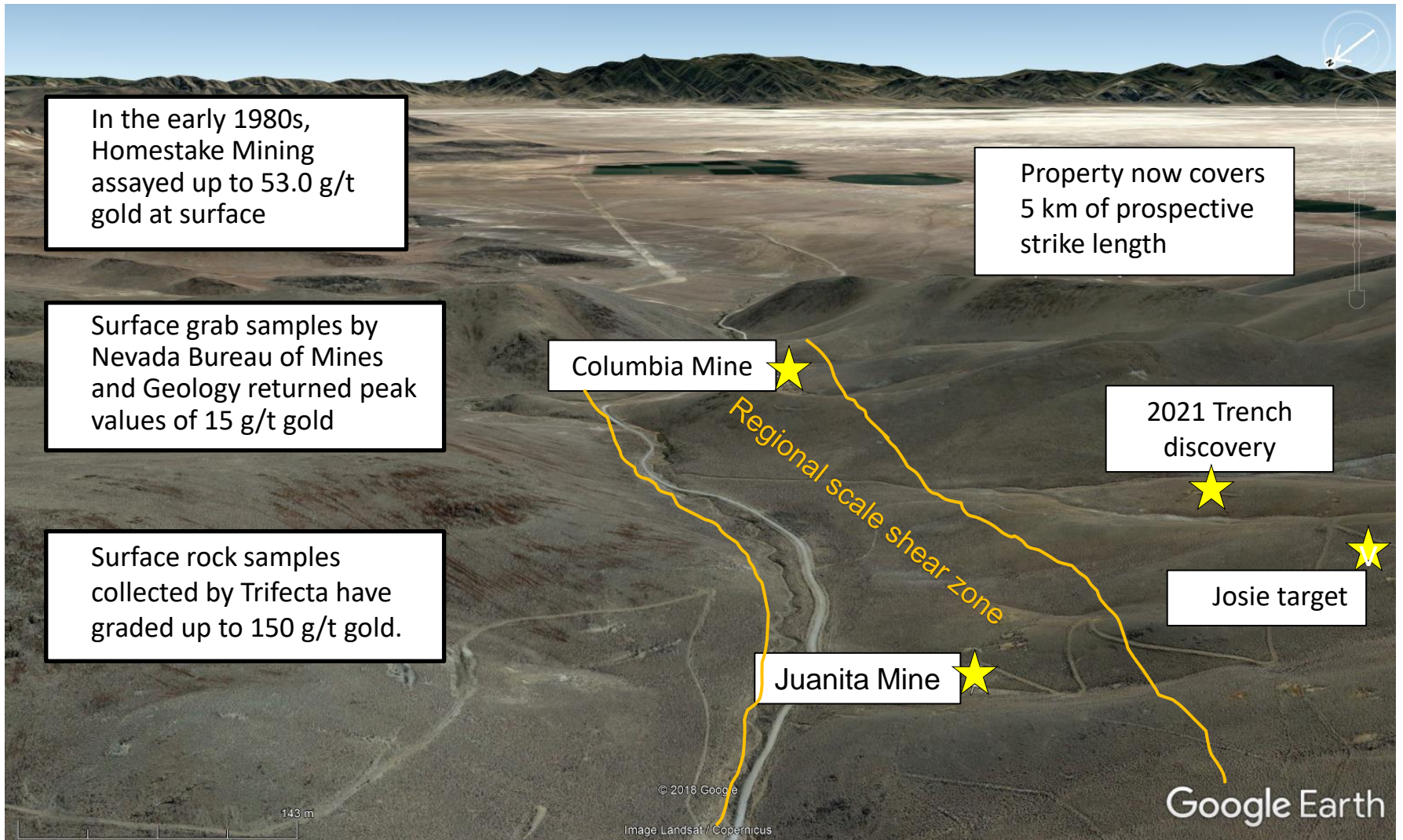


Josie Pearl, 1954

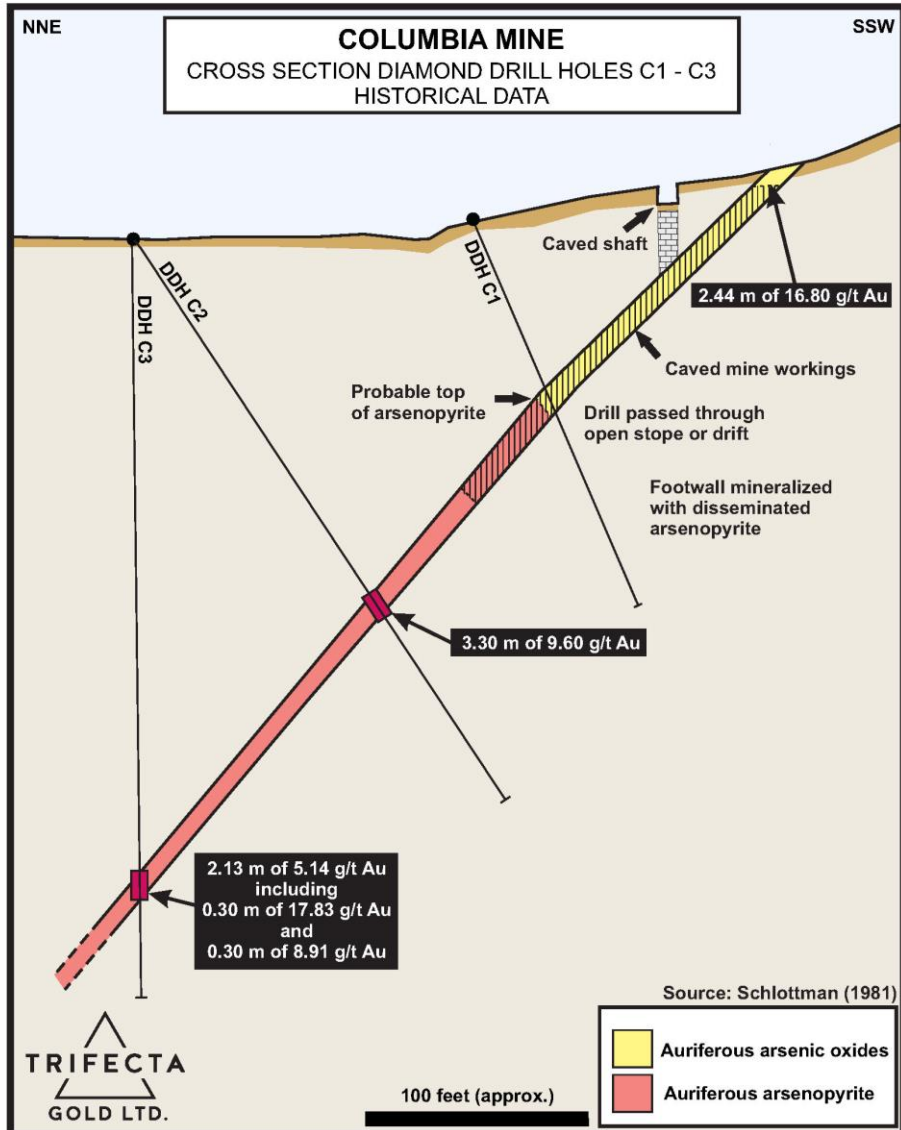
- ▶ The Columbia and Juanita Mines produced on a small scale between 1870 and 1937.
- ▶ Documented run-of-mine sorted ore assayed greater than **34 g/t gold** and reported sampling of a crown pillar returned 16.8 g/t gold over 2.4 m, including **50.7 g/t gold over 0.6 m**.



# YUGE – Pearl Canyon Shear Zone



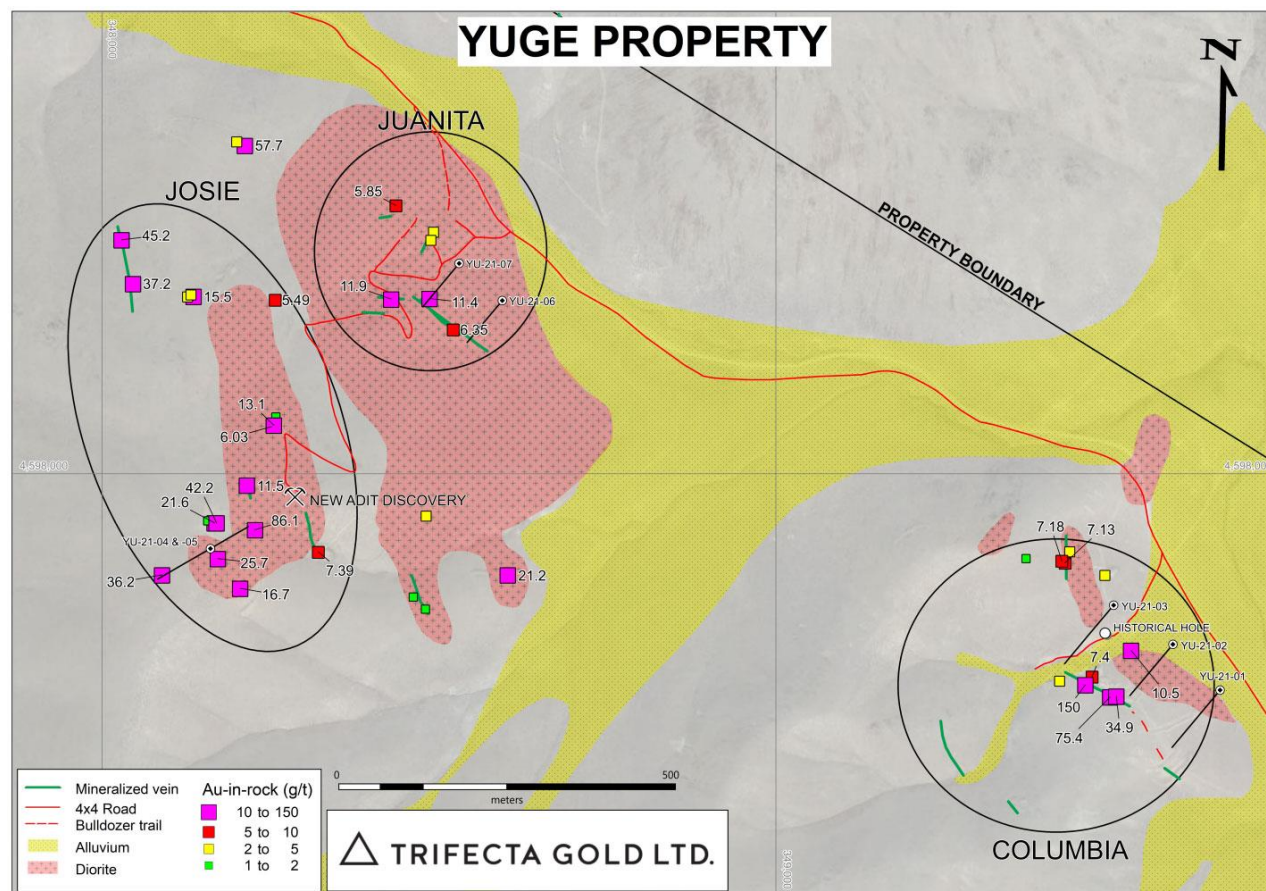
# YUGE – Columbia Zone History



- ▶ Columbia and Juanita Mines produced on a small scale between 1870 and 1937 (max. depth ~ 30 m).
- ▶ Considerable potential for similar mineralization at depth given the mesothermal character of the veins/shears and the depth extent of gold mineralization in deposits of this class (>1 km)
- ▶ Homestake drilled 3 holes in the 80's below the Columbia workings, encountering high grade gold in two holes and a stope a third.
- ▶ Trifecta has encountered high grade gold in drilling up to 110 metres below surface.

# YUGE – successful maiden drill campaign

The 2021 program confirmed the presence of high-grade shear-hosted gold mineralization at the Columbia and Juanita targets, and intersected oxide gold mineralization at the Josie target.



## New Discoveries:

Drill road construction in fall 2020 uncovered new mineralization grading **11.9 g/t gold** over 1 m.

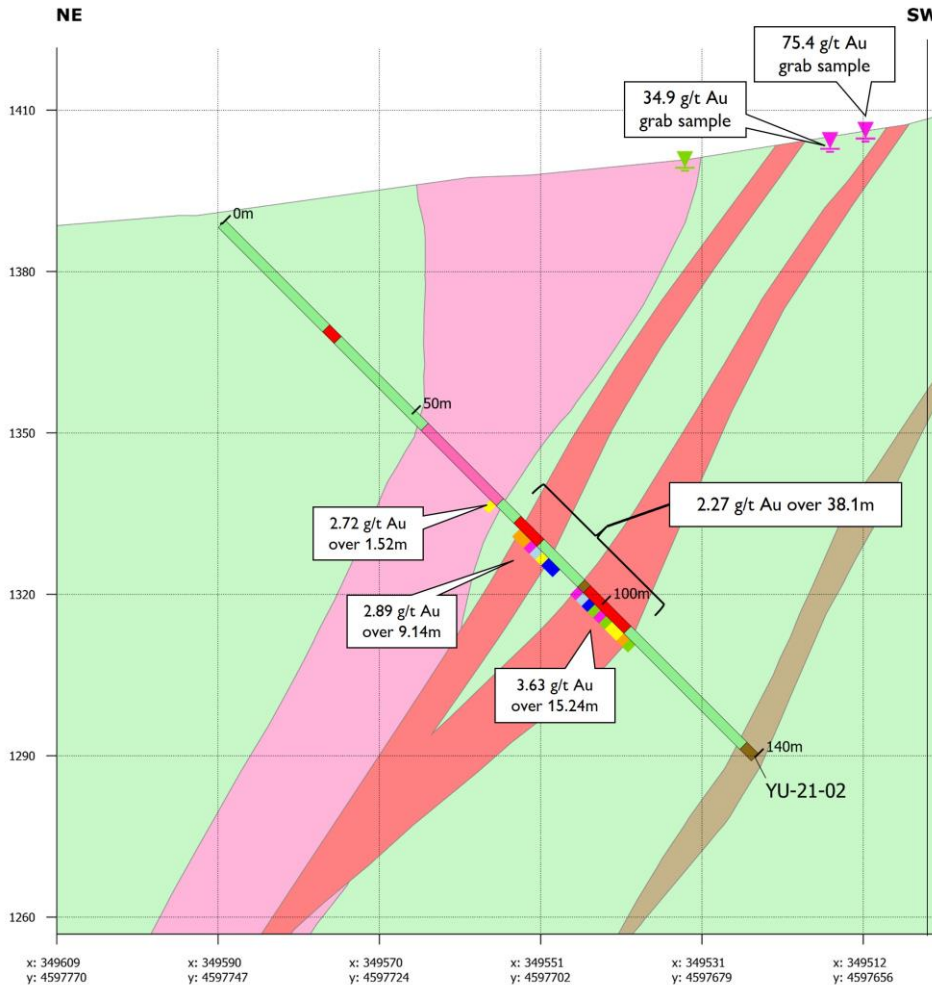
At the northern part of the Josie, shallow hand trenching returned **37.2 g/t gold**, located 70 m south from a sample that graded **45.2 g/t over 0.35 m**.

2021 surface discoveries grading **57.7 g/t and 21.2 g/t gold** suggest additional structures.



# YUGE – Columbia Zone

YU-21-02 CROSS SECTION



## Columbia Zone, Yuge

### Legend

#### RC - Lithology

- ANDESITE
- DIORITE
- QUARTZ VEIN
- SLATE

#### RC assays Au ppm

- 0 - 0.5
- 0.5 - 1
- 1 - 2
- 2 - 3
- 3 - 4
- 4 - 5
- 5 - Max

\* Visual data filtered >0.2ppm

Scale: 1:650

Vertical exaggeration: 1x



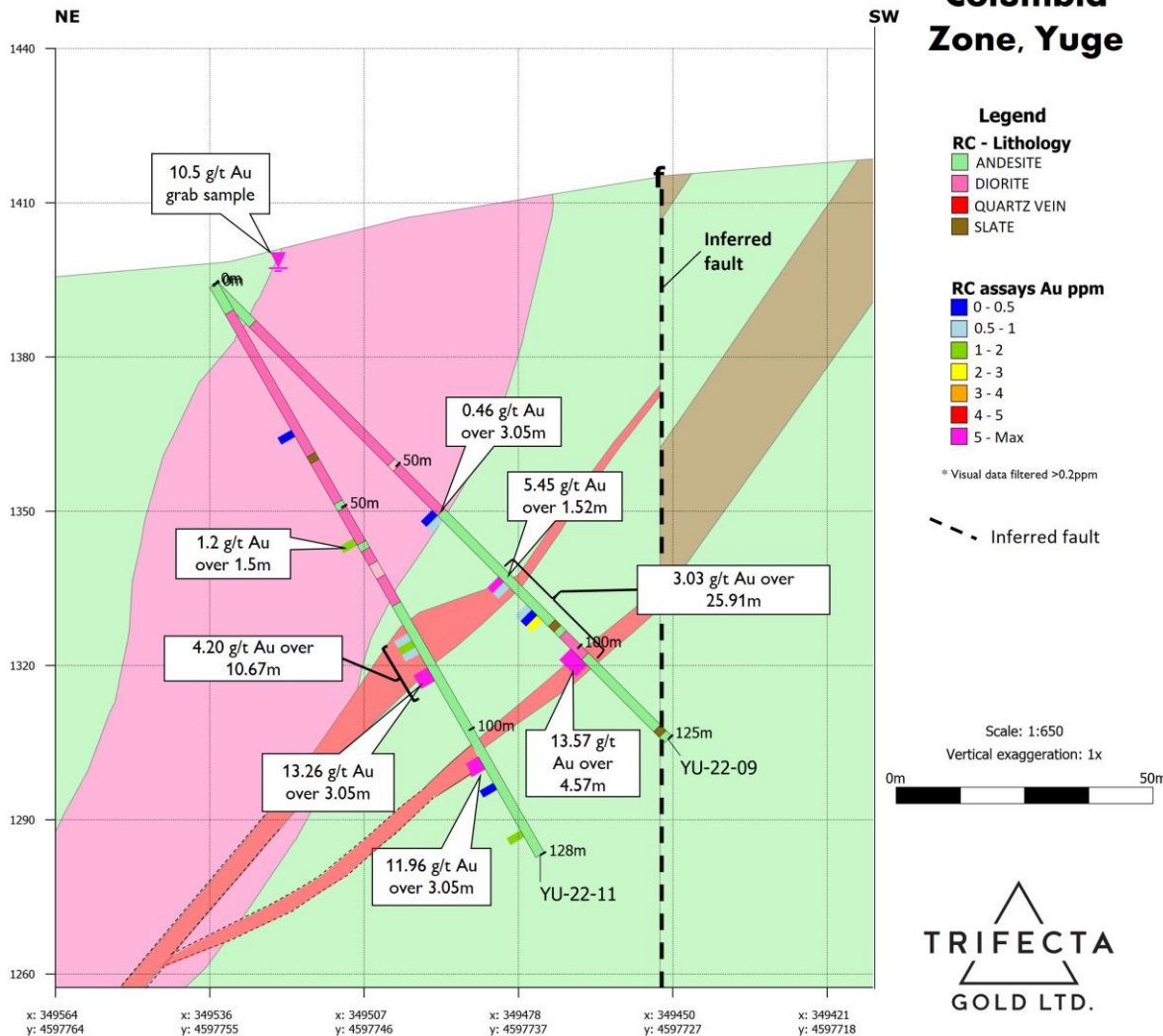
Maiden drill campaign in 2021:

YU-21-02 was located 100 m along strike from the only known historical holes.

Drilling intersected multiple near surface gold zones within a broader **38.1 m interval grading 2.27 g/t gold.**

# 2022 Drilling – Columbia Zone

YU-22-09 & YU-22-11 CROSS SECTION



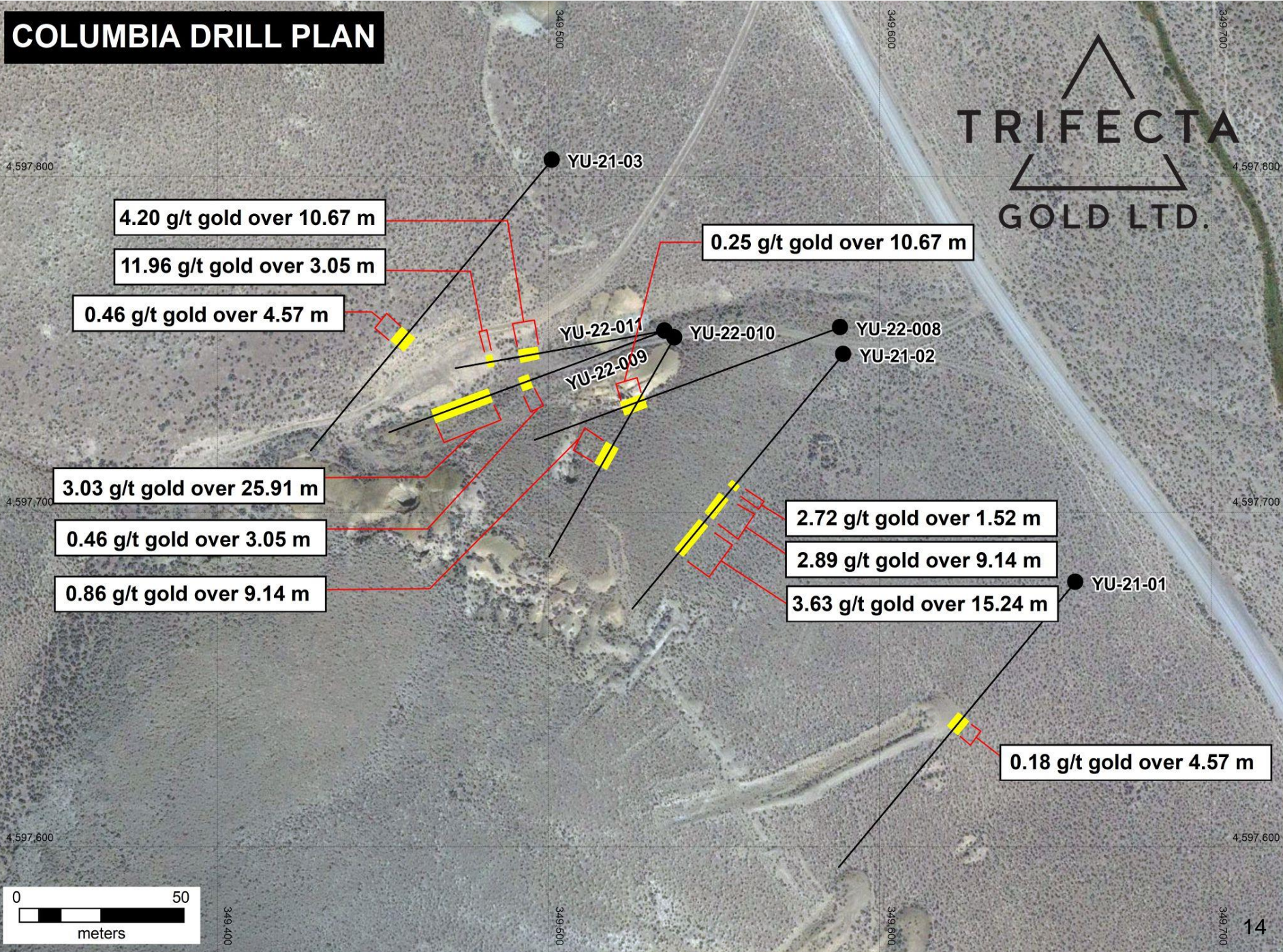
Multiple High-Grade Structures Confirmed:

YU-22-09 returned 5.45 g/t gold over 1.52 m and **13.57 g/t gold over 4.57 m.**

YU-22-11 returned 4.2 g/t gold over 10.67 m including **13.26 g/t gold over 3.05 m** and **11.96 g/t gold over 3.05 m.**



# COLUMBIA DRILL PLAN



4.20 g/t gold over 10.67 m

11.96 g/t gold over 3.05 m

0.46 g/t gold over 4.57 m

0.25 g/t gold over 10.67 m

YU-22-011

YU-22-010

YU-22-008

YU-22-009

YU-21-02

3.03 g/t gold over 25.91 m

0.46 g/t gold over 3.05 m

0.86 g/t gold over 9.14 m

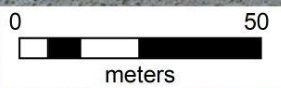
2.72 g/t gold over 1.52 m

2.89 g/t gold over 9.14 m

3.63 g/t gold over 15.24 m

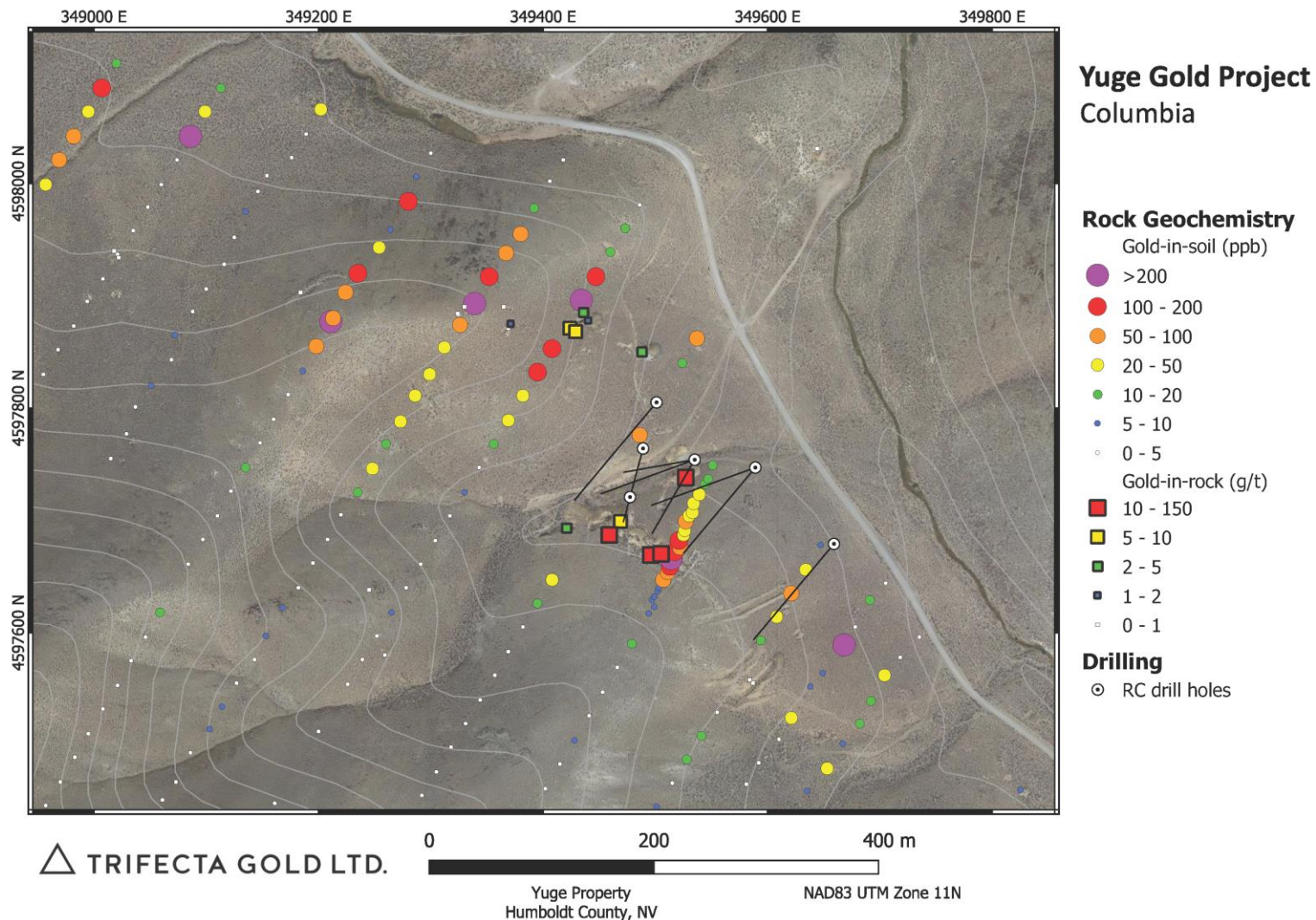
YU-21-01

0.18 g/t gold over 4.57 m





# Columbia Zone Expansion Potential

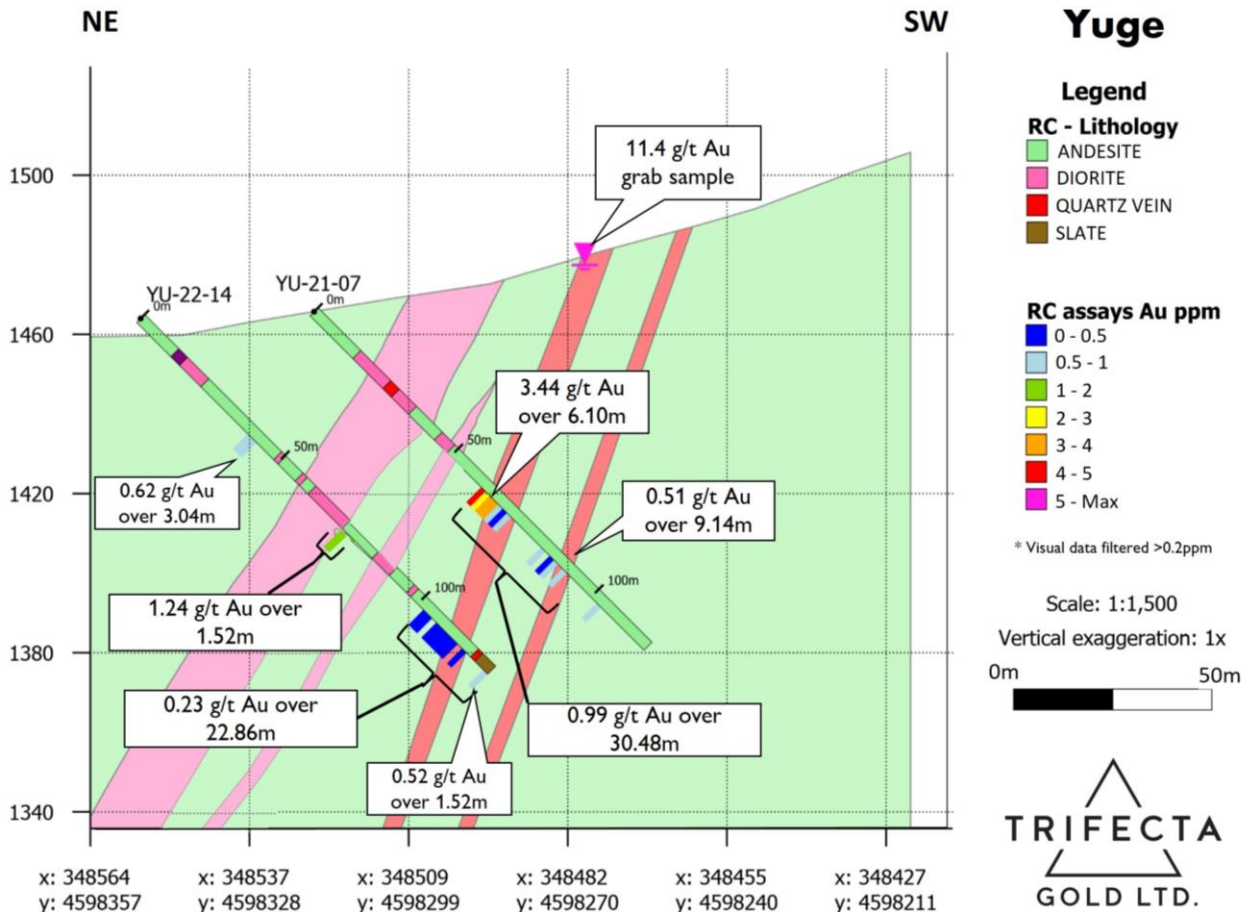


The Columbia Zone remains open along strike and to depth



# YUGE – Juanita Zone

**YU-22-14 & YU-21-07 CROSS SECTION**



1.1 km along strike from Columbia.

YU-21-07 intersected **3.44 g/t gold over 6.10 m** within a broader shear zone.

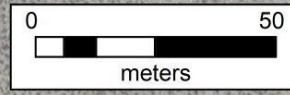
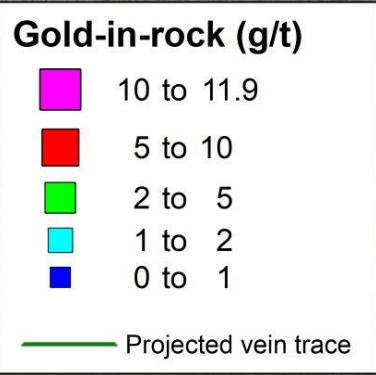
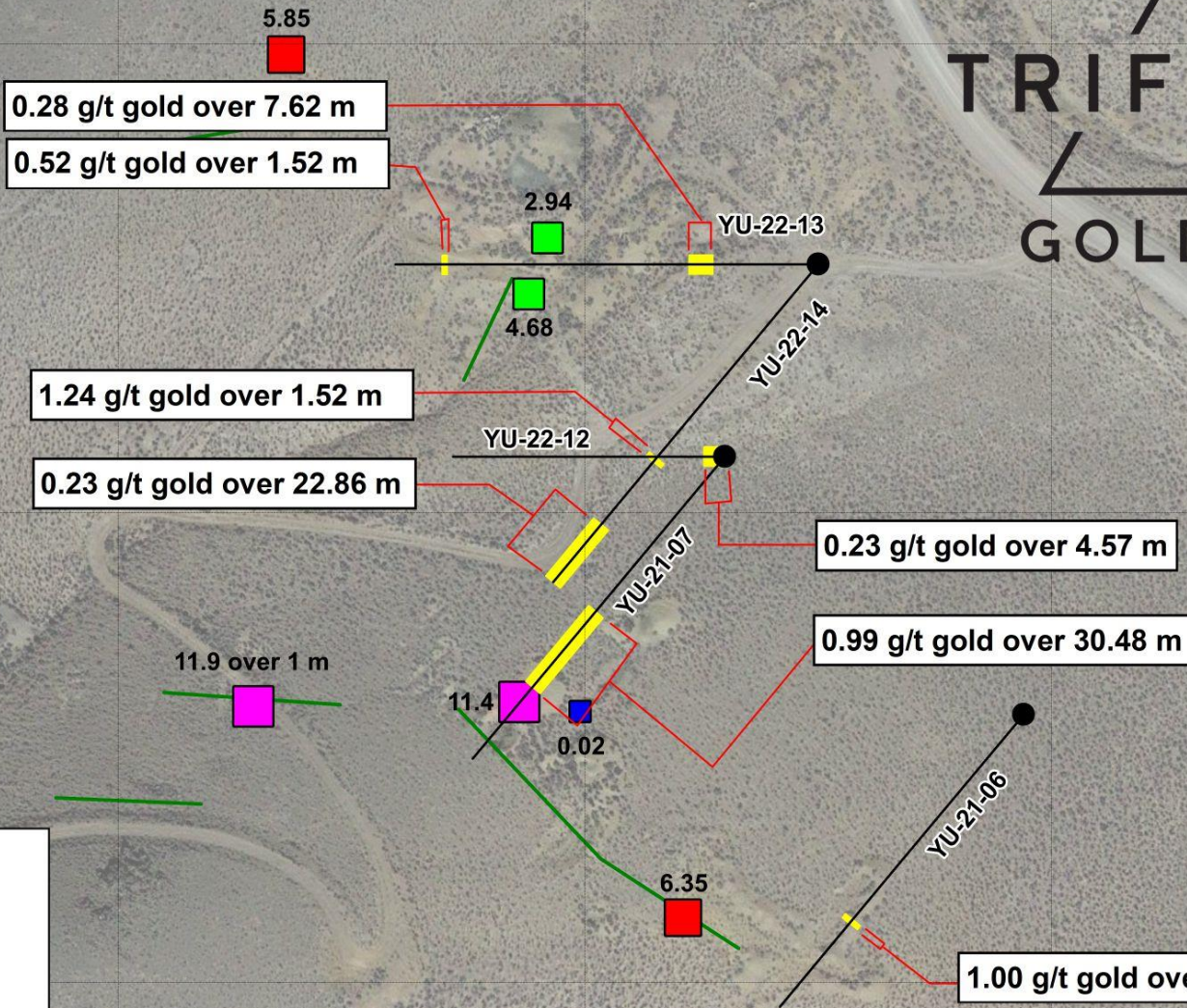
A recently discovered oxidized shear exposed in a new road cut 125 m west of YU-21-07 graded **11.9 g/t over 1 m**.

A new surface showing 325 m to the northwest graded **57.7 g/t gold** suggesting multiple parallel structures.

YU-22-14 was lost while in mineralization.

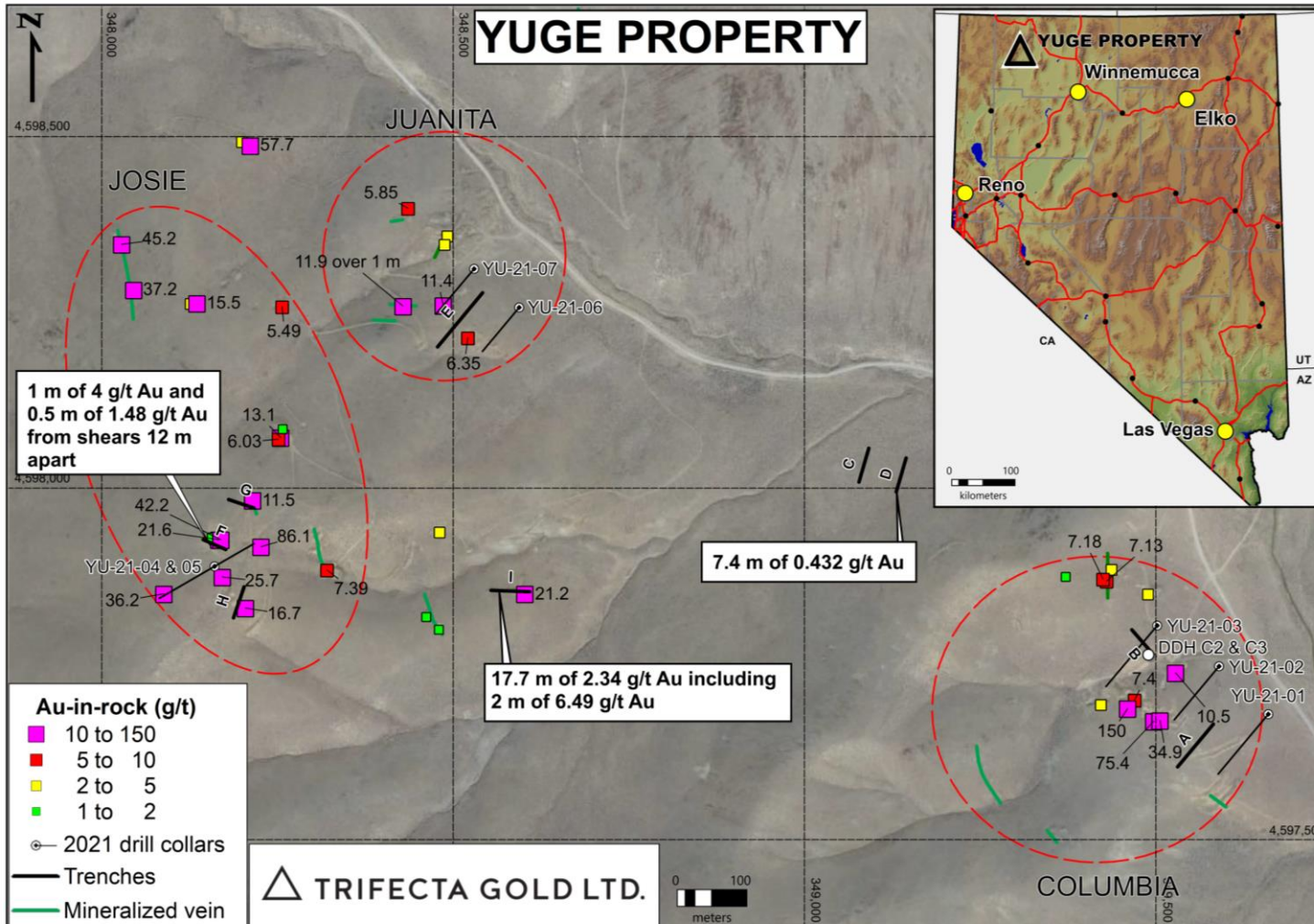


# JUANITA DRILL PLAN





# YUGE – Trenching – New Discoveries



Trenching identified new target areas:

**17.7 m grading 2.34 g/t gold** from Trench I located between Josie and Columbia within altered granodiorite.

**7.4 m grading 0.432 g/t gold** from Trench D located between Columbia and Juanita.



348000 E

348500 E

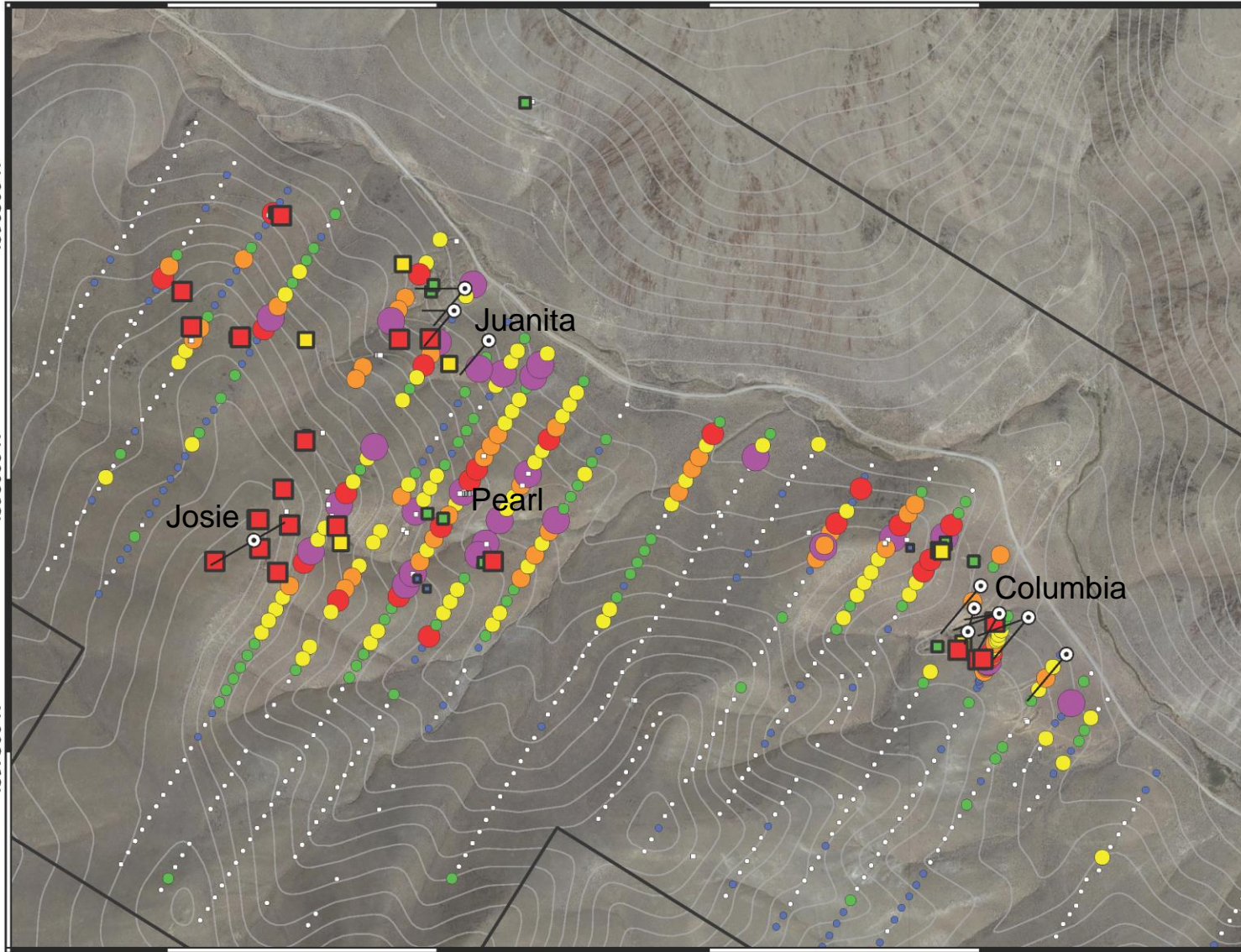
349000 E

349500 E

4598500 N

4598000 N

4597500 N



# Yuge Gold Project Gold geochemistry

## Geochemistry

Au-in-soil (ppb)

- >200
- 100 - 200
- 50 - 100
- 20 - 50
- 10 - 20
- 5 - 10
- 0 - 5

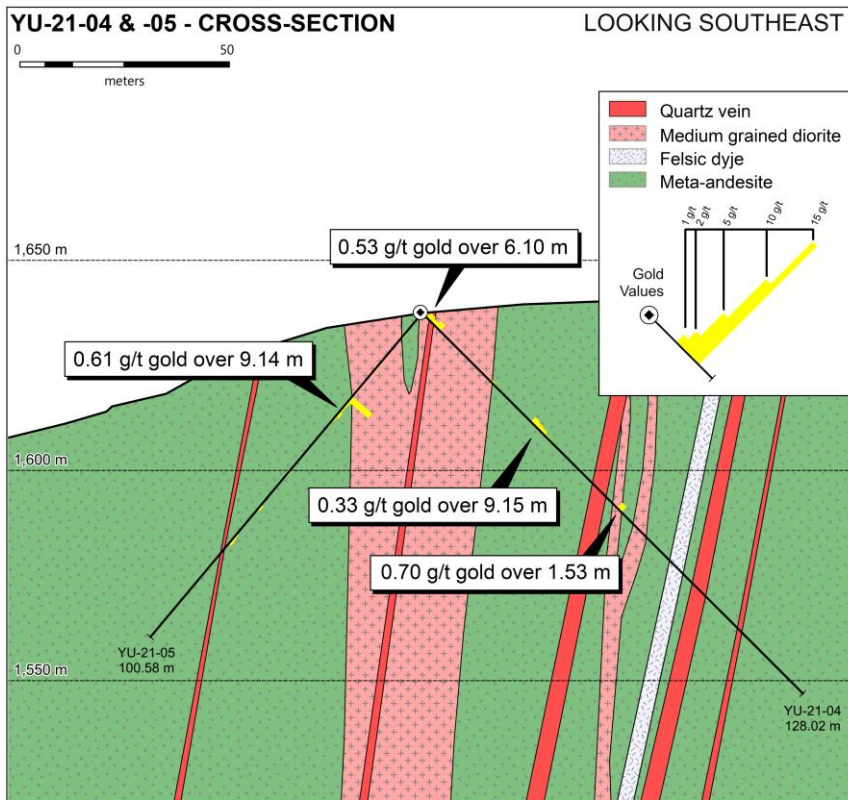
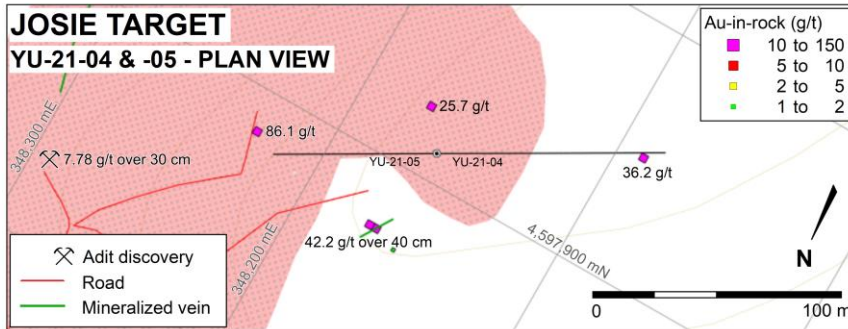
Au-in-rock (g/t)

- 10 - 150
- 5 - 10
- 2 - 5
- 1 - 2
- 0 - 1

## Drilling

- ⊙ RC drill holes

# YUGE – Josie Target – Sheeted Vein System



Josie is located 100 to 180 m higher in elevation than Columbia and Juanita and the mineralization discovered on surface and in drill holes appears to be strongly oxidized.

Surface samples grading in **excess of 10 g/t gold** have been collected over a **550 m strike length** at Josie.

Mineralization encountered at Josie occurs in discrete veins as well as disseminated within medium grained diorite dykes.

Josie hosts **multiple undrilled surface showings** already permitted for drilling, including the 2021 adit discovery where rock samples along strike graded **13.1 g/t gold, 6.03 g/t gold and 7.39 g/t gold**.

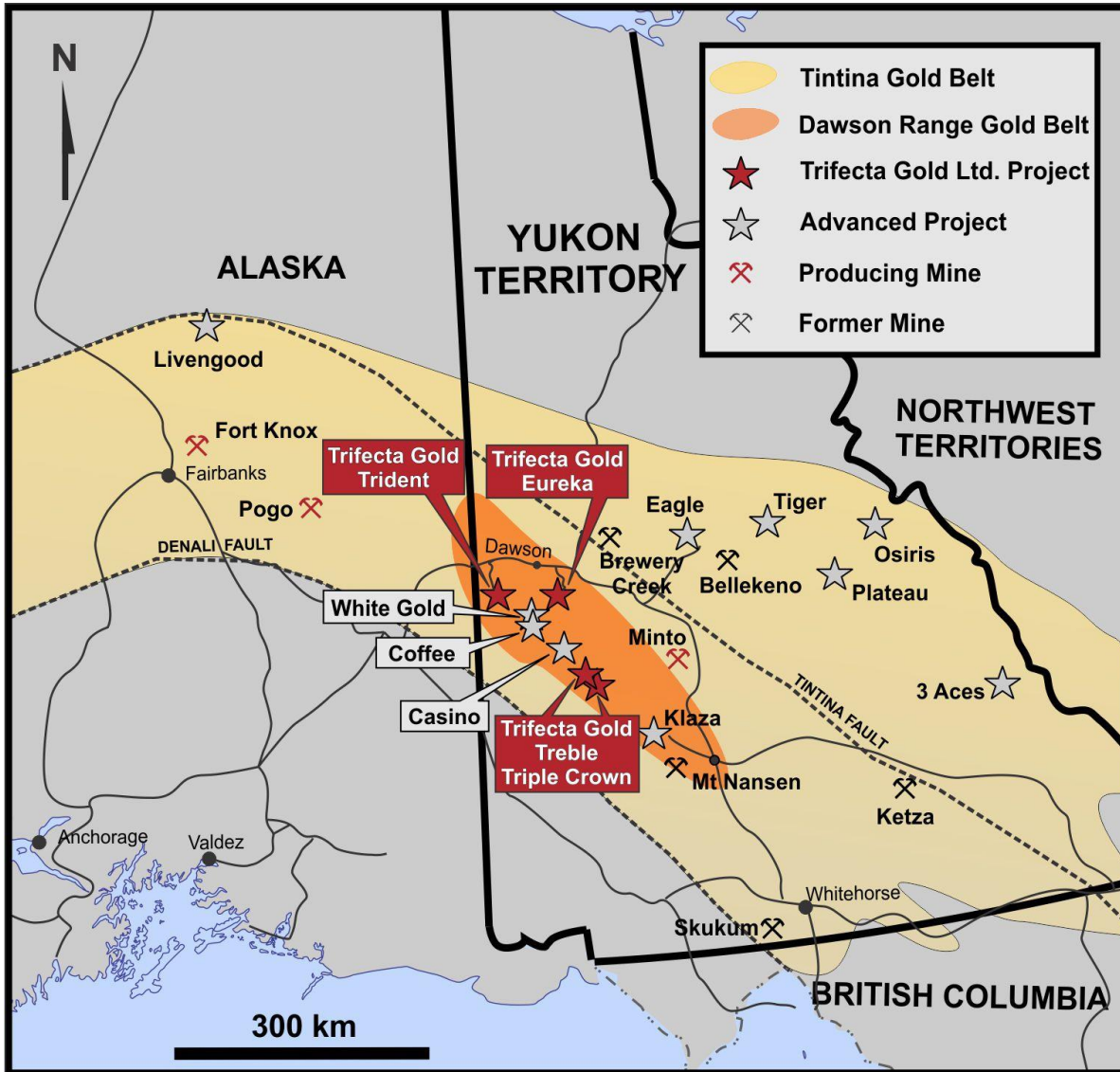


# YUGE – Next Steps

- ▶ **Additional drilling** to further expand the strike length of the shallow, disseminated mineralization as well as high-grade and structurally controlled mineralization.
- ▶ Hand trenching at Josie and along strike at Columbia in areas with significant rock and or soil response.
- ▶ Permitting additional drill sites along strike at Columbia and the new trenching discovery.



# YUKON PROPERTIES – DAWSON RANGE GOLD BELT



Eureka is road accessible, within major placer gold camps

Eureka, Treble are wholly owned

Trifecta awarded 2023 YMEP grants for Treble and Eureka

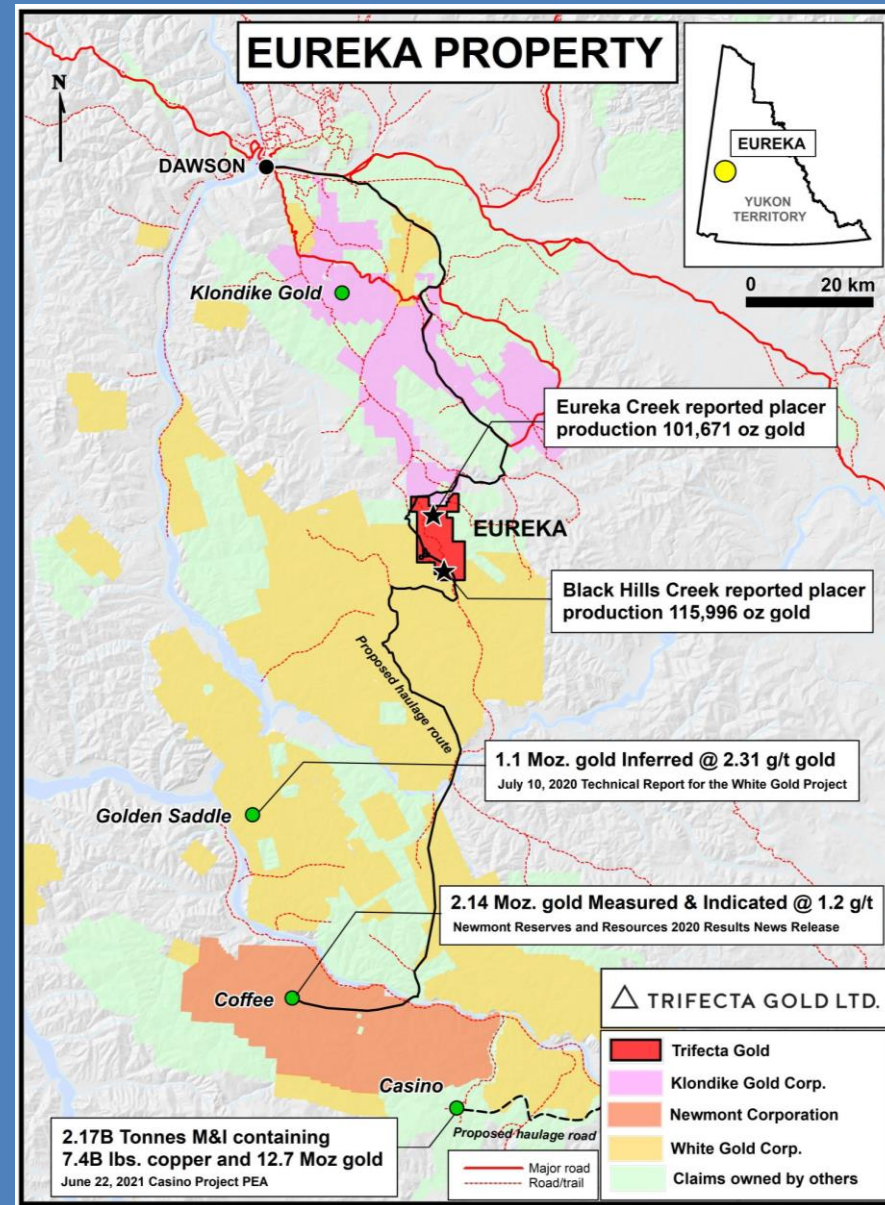
Treble has never been drill-tested

Triple Crown Royalty Interest 0.5% NSR



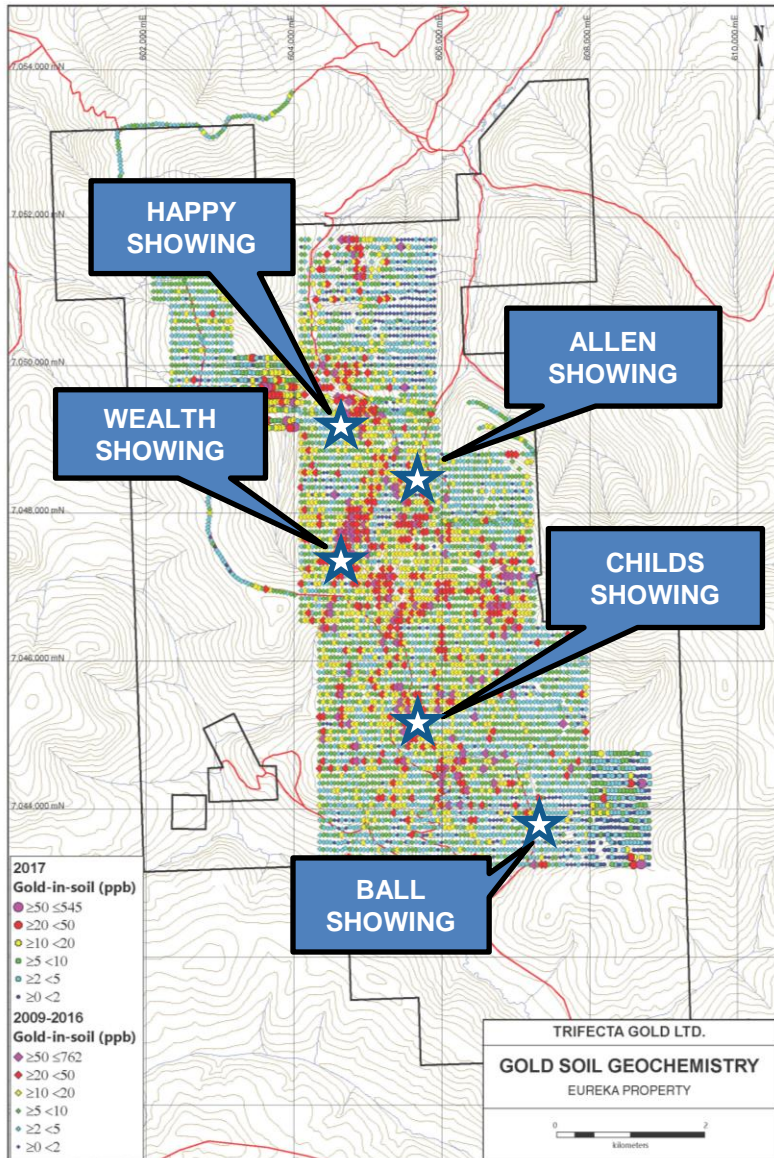
# EUREKA – SOUTH KLONDIKE

- ▶ 100% owned by Trifecta Gold.
- ▶ Road accessible – 110 km south of Dawson and located on the proposed haulage route to the Coffee Deposit.
- ▶ Straddles the headwaters of Eureka and Black Hills Creeks.
- ▶ Placer Production: 1978 – Present: 217,000 ounces. Historical production is much more.
- ▶ 8,000 by 2,500 m elongated belt of extensive gold-in-soil geochemical anomalies.
- ▶ 2021 sampling of structural linears within the soil anomaly defined additional drill targets.
- ▶ High-grade and disseminated gold targets.





# EUREKA GOLD PROJECT

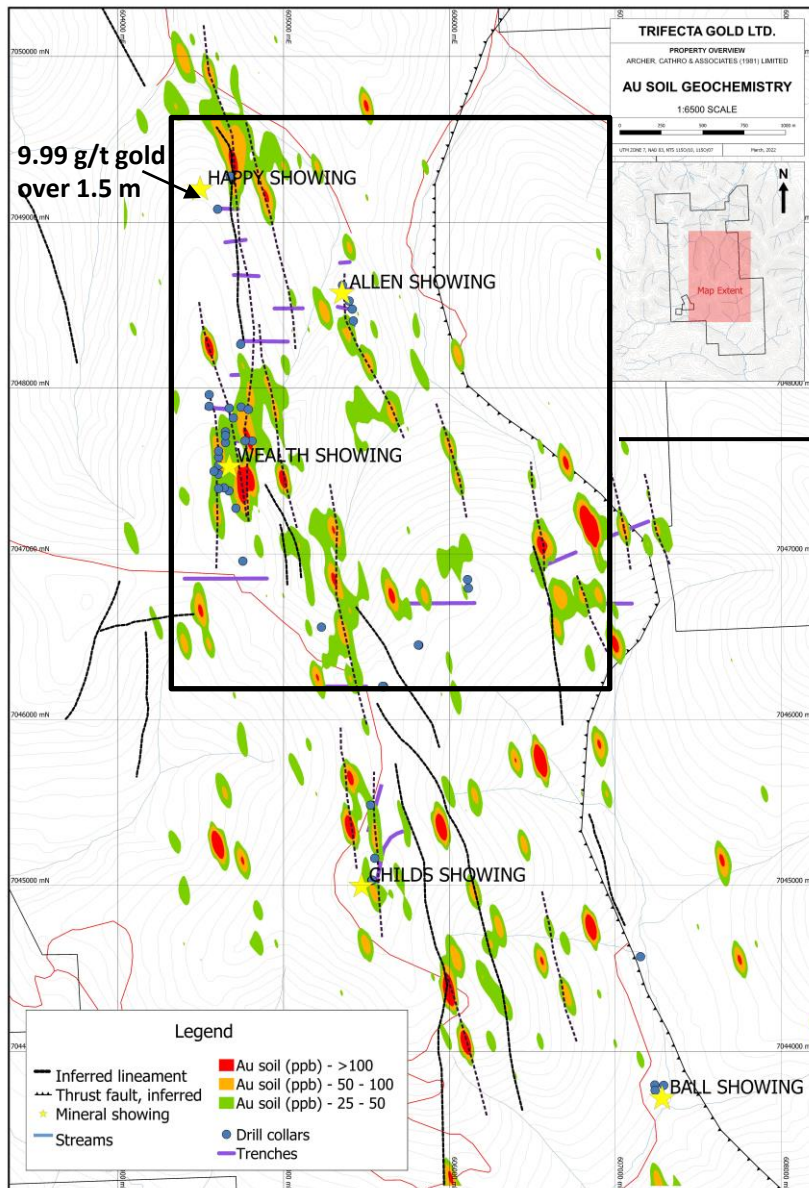


- **Multiple showings** discovered to date associated with major structural trends.
- Extensive untested gold-in-soil anomalies.
- **Placer gold characteristics indicate local source.**

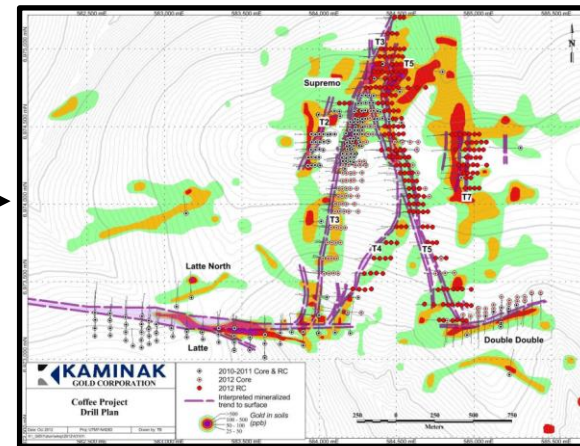


- Placer gold source is likely orogenic vein occurrences near Eureka Dome.
- **Widespread gold-bearing vein and breccia-style mineralization.**
- Placer mining is ongoing on the property.

# SCALE: EUREKA vs. COFFEE DEPOSIT



The zones outlined in the figure below host the nearby **Supremo, Latte and Double Double** zones as described in Kaminak Gold Corporation's 2012 Assessment report (Purchased by Goldcorp for CAD\$520 million and now owned by Newmont)



Same scale

Table 27: Estimated Inferred Mineral Resource Statement\*

Area	Oxide			Transition			Oxide + Transition			Sulphide		
	Quantity (Ktonnes)	Grade Au (gpt)	Metal Au (koz)	Quantity (Ktonnes)	Grade Au (gpt)	Metal Au (koz)	Quantity (Ktonnes)	Grade Au (gpt)	Metal Au (koz)	Quantity (Ktonnes)	Grade Au (gpt)	Metal Au (koz)
Supremo	19,860	1.61	1,027	16,545	1.32	704	36,404	1.48	1,731	828	2.18	58
Latte	6,054	1.48	288	11,328	1.48	537	17,382	1.48	825	3,771	2.09	254
Dbl. Dbl.	1,175	3.16	120	1,966	1.90	120	3,141	2.37	240	188	2.11	13
Kona	989	1.48	47	1,473	1.20	57	2,462	1.32	104	244	1.57	12
<b>Combined</b>	<b>28,078</b>	<b>1.64</b>	<b>1,481</b>	<b>31,313</b>	<b>1.41</b>	<b>1,418</b>	<b>59,390</b>	<b>1.52</b>	<b>2,900</b>	<b>5,030</b>	<b>2.08</b>	<b>337</b>

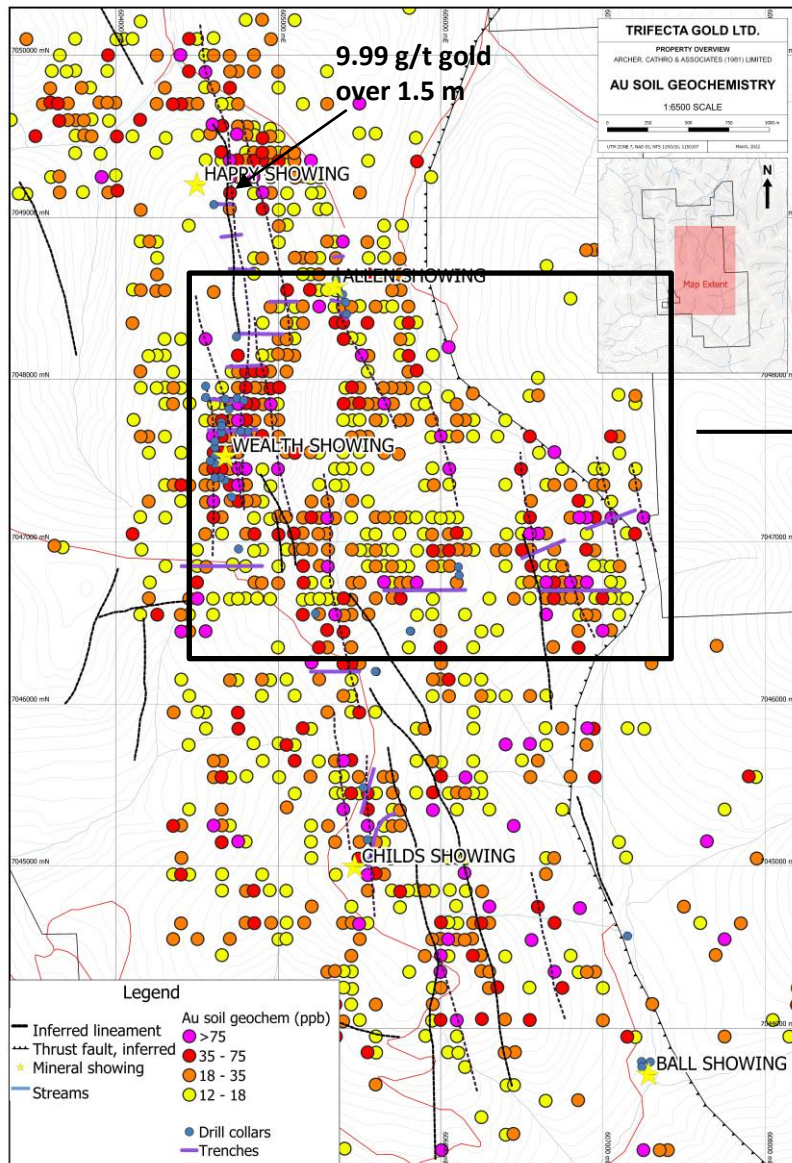
\* Oxide and Transition mineral resources reported at a cut-off grade of 0.5 gpt gold. Sulphide mineral resources reported at a cut-off grade of 1.0 gpt gold. Cut-off grades based on a gold price of US\$1,700 per ounce, site operation costs of US\$20.00 per tonne mined and assumes 100 percent mining and metallurgical recovery. All figures are rounded to reflect the relative accuracy of the estimates. Mineral resources are not mineral reserves and do not have a demonstrated economic viability.

Source: Kaminak Gold Corporation's 2012 Assessment Report for the Coffee Gold Project



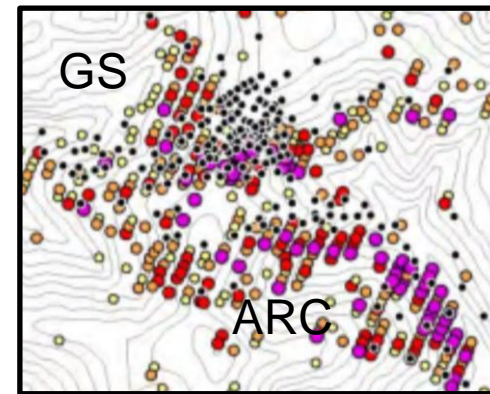


# SCALE: EUREKA vs. GS/ARC DEPOSITS



The zones outlined in the figure below host the nearby GS and ARC deposits as described by White Gold Corp.

Same scale



Deposit	Indicated Resource			Inferred Resource		
	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)
GS - Near Surface	14,815	2.31	1,098,300	3,454	1.43	159,100
GS - Underground	143	4.53	20,800	326	4.33	45,300
Arc - Near Surface	613	1.06	20,800	5,221	1.18	197,700
<b>TOTAL</b>	<b>15,571</b>	<b>2.28</b>	<b>1,139,900</b>	<b>9,001</b>	<b>1.39</b>	<b>402,100</b>

Source: White Gold Corp. Corporate Presentation March 2022



# EUREKA – Initial Results

## COMPARISON OF INITIAL RESULTS

Trifecta Gold

**Wealth**

Trenching

0.54 g/t gold over 20 m

0.97 g/t gold over 17.9 m

0.75 g/t gold over 10 m



Newmont

**Kona zone, Coffee (2009)**

Trenching

0.467 g/t gold over 15 m **Now planned to be mined as a separate open pit.**

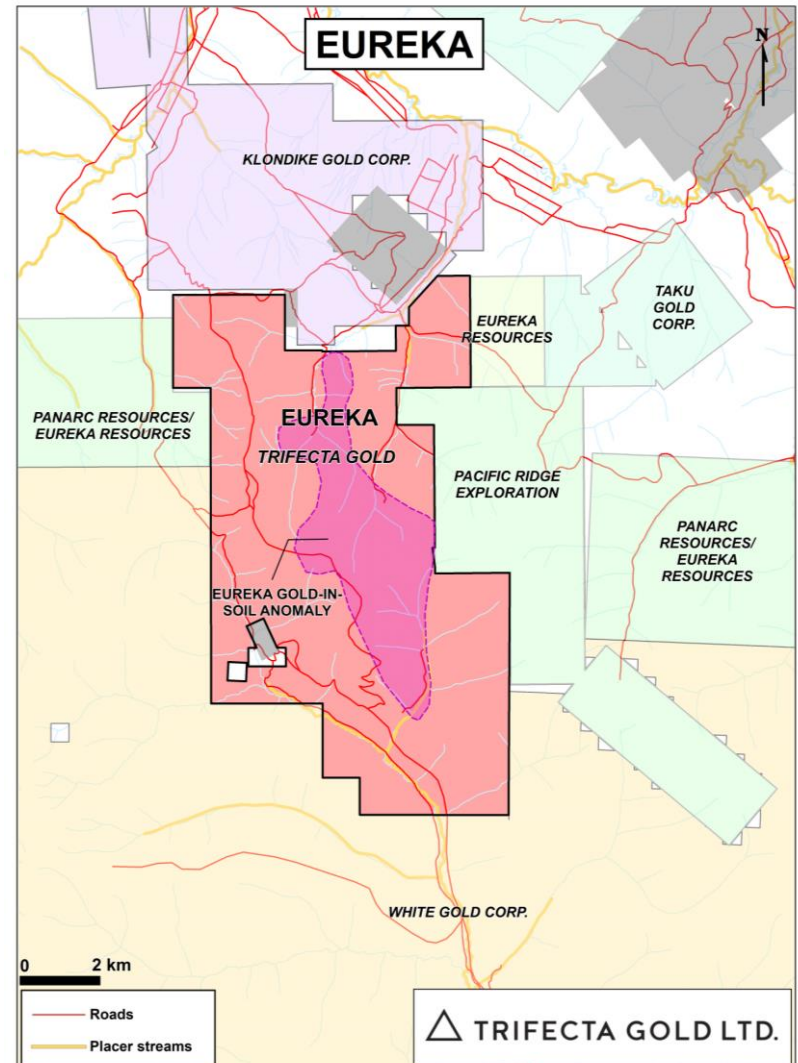


**Happy**

Diamond drilling

9.99 g/t gold over 1.5 m from an isolated hole from the southern end of the Happy gold-in-soil anomaly.

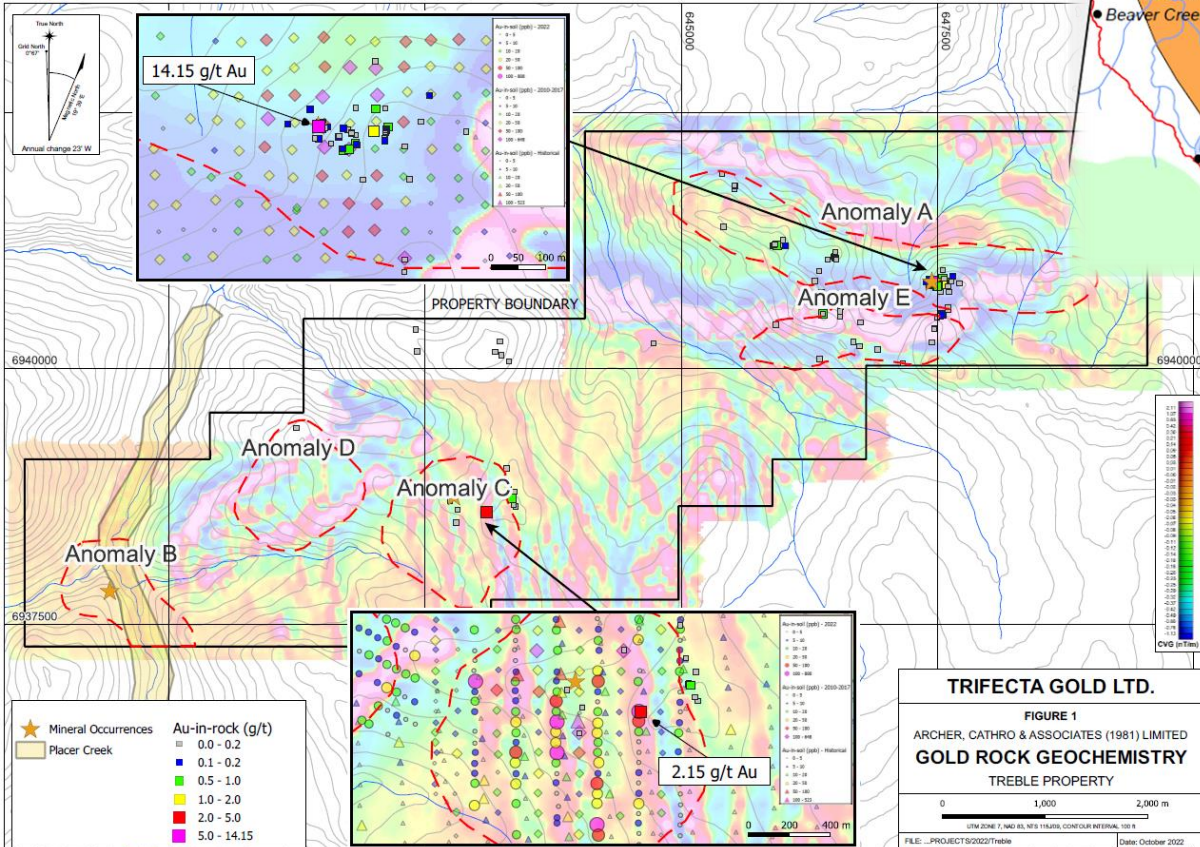
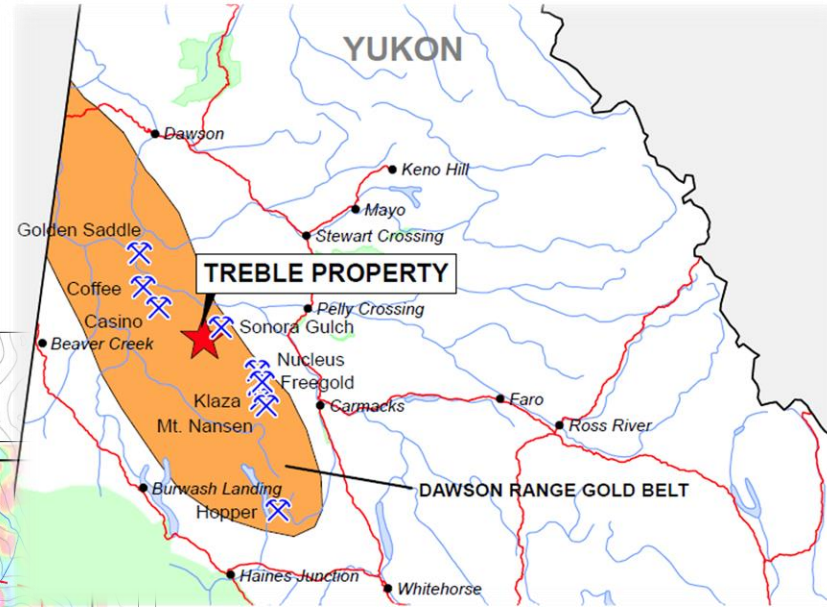
**This high-grade intersect has not been followed up.**





# TREBLE – New Gold Discovery

The Treble property is located midway between Western Copper and Gold Corporation's Casino deposit, the largest copper and gold deposit in the Yukon, and Rockhaven Resources Ltd.'s Klaza deposit, a high-grade gold-silver deposit. The property lies in the vicinity of the regionally significant Big Creek fault, which is associated with Late Cretaceous mineralization along its length.



Anomaly C: 2.15 g/t gold and 20.3 g/t silver

**TRIFECTA GOLD LTD.**

**FIGURE 1**  
**ARCHER, CATHRO & ASSOCIATES (1981) LIMITED**  
**GOLD ROCK GEOCHEMISTRY**  
**TREBLE PROPERTY**

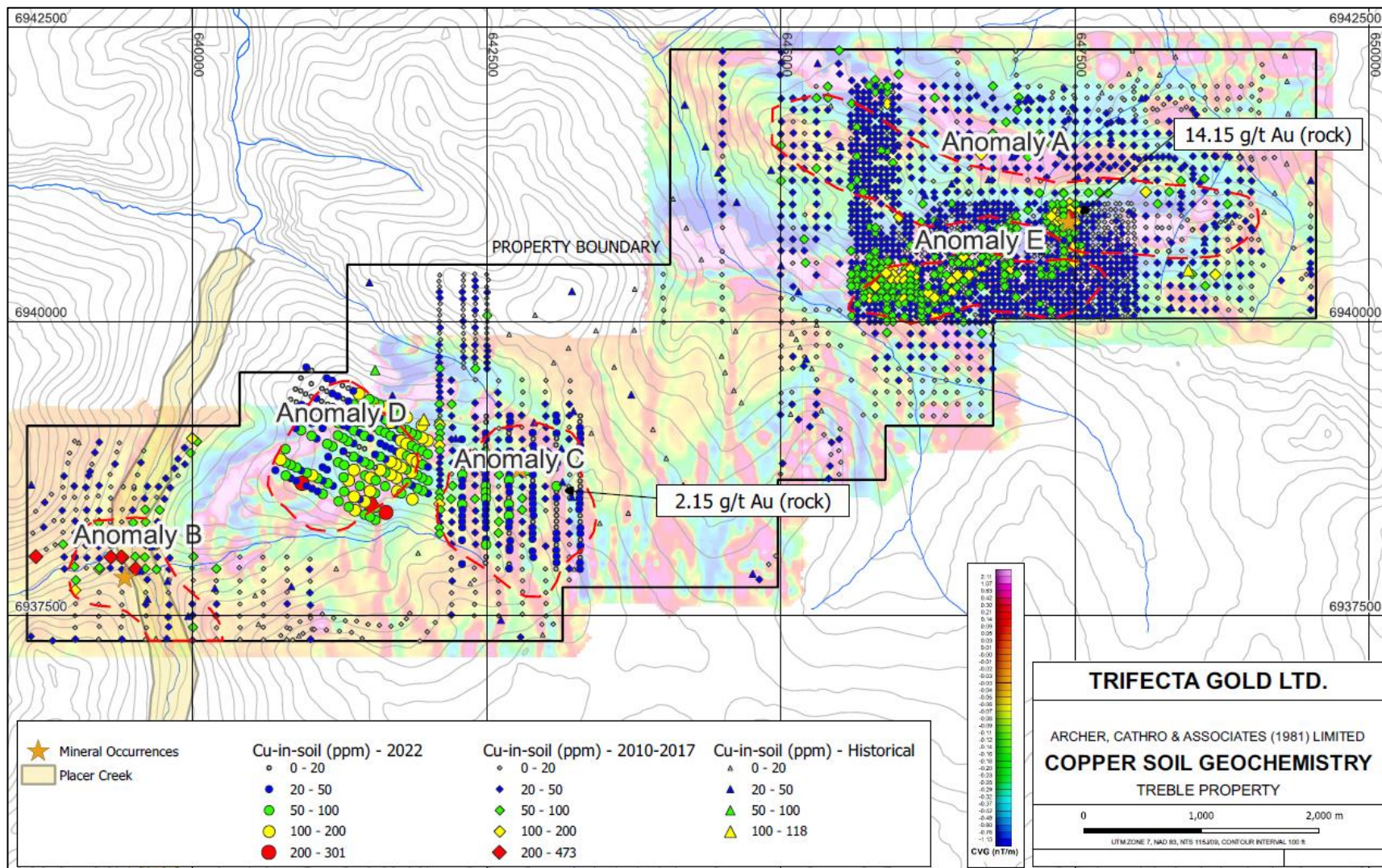
0 1,000 2,000 m

UTM ZONE 7, NAD 83, NIS TRIPLEX, CONTOUR INTERVAL, 100 m

FILE: \_PROJECTS\2022\Treble Date: October 2022



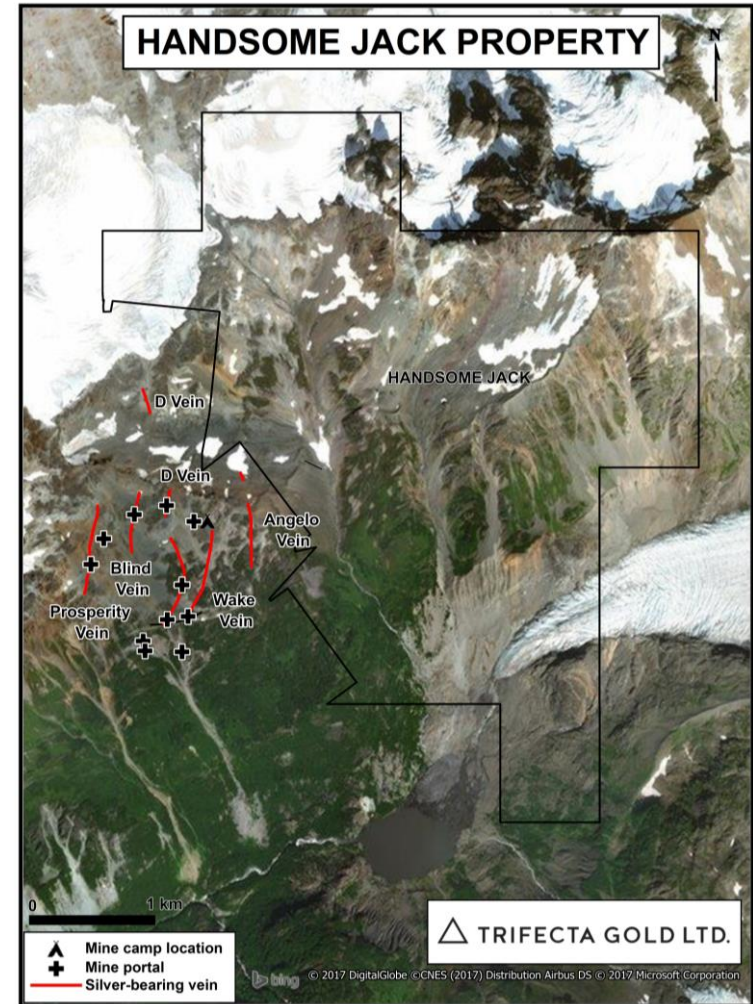
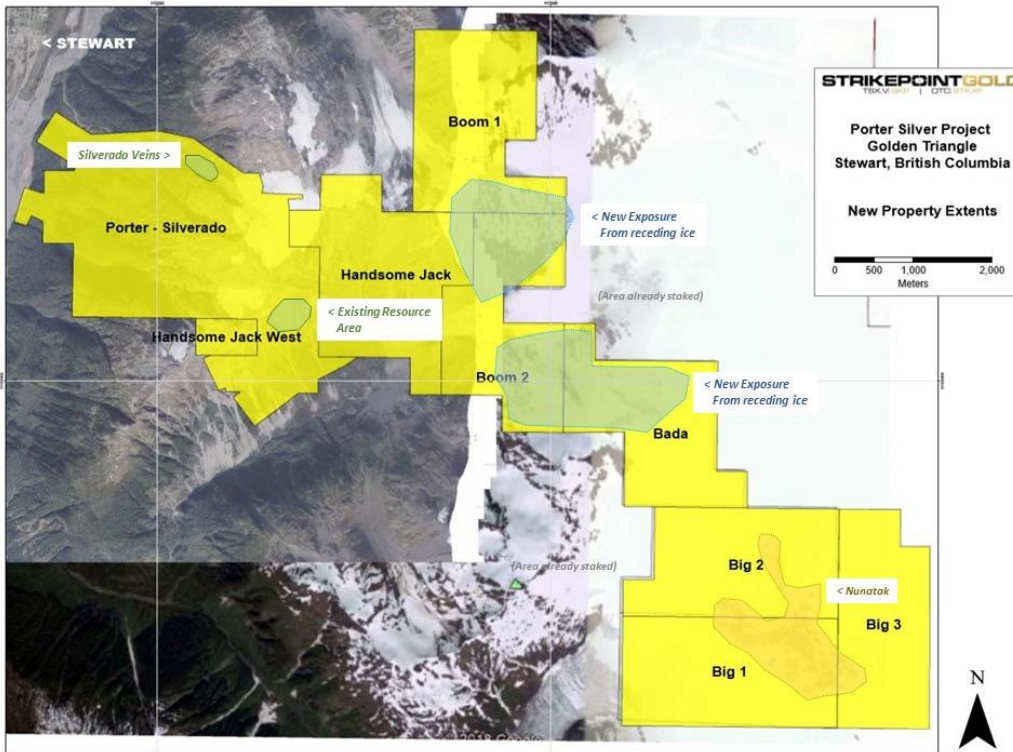
# TREBLE – Copper Anomaly





# Royalty Interests

Trifecta Gold holds a 1% NSR on the Handsome Jack Property which is part of Strikepoint Gold's Porter Silver Project (half of which can be repurchased for \$500,000)



Trifecta Gold also holds a 0.5% NSR on Strategic Metals' Triple Crown silver project, that can be repurchased for \$500,000.

# SUMMARY

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**Experienced team** of successful explorers.

**Drilling for high grade gold near historical mines in Nevada at Yuge.** Multiple high-grade structures confirmed by drilling at the Columbia Zone.

**Broad zones of gold mineralization identified at all multiple targets at Yuge.**

**A portfolio of 3 highly prospective** projects within the heart of the Dawson Range Gold Belt.

One of which, Eureka, covers the headwaters of **the two most productive placer gold creeks in the Yukon's South Klondike.**

Tight share structure with ~80 million shares outstanding and 48% with major shareholders, insiders and associates.





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**TRIFECTA GOLD LTD.**

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Vancouver BC

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