

Trifecta is a Canadian based precious metals focused mineral exploration company with 4 projects in its portfolio. The company is currently focused on gold prospects in Yukon and Nevada.



MANAGEMENT

| | |
|----------------------------|-----------------|
| Richard Drechsler B.Sc. | President & CEO |
| Larry Donaldson, CPA, CA | CFO |
| Glenn Yeadon, B.Comm., LLB | Secretary |

DIRECTORS

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|-----------------------------------|---|
| Graham Downs | President and CEO, ATAC Resources Ltd. |
| Rosie Moore, M.Sc. | Former Manager of Geology, Diamond Fields Resources, Inc.; buy-side analyst, Geologic Resource Partners; Former CEO, Dolly Varden |
| Bruce Kenway, CPA, CA | Founder, Kenway Mack Slusarchuk Stewart LLP |
| Bradley Shisler, B.Sc., B.A., MBA | Co-founder and Managing Director, Condire Investors, LLC |

*Estimate as of Jan 15, 2021
 **At September, 30 2020
 ***No seed stock was issued

TRIFECTA GOLD LTD. TSX-V: TG

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|-----------------------|--------------|
| Outstanding | 57,886,897 |
| Options | 4,240,000 |
| Warrants | 11,571,429 |
| Fully Diluted | 73,698,326 |
| Market Capitalization | ~\$4,000,000 |
| Working Capital* | ~\$650,000 |
| Corporate Debt | 0 |

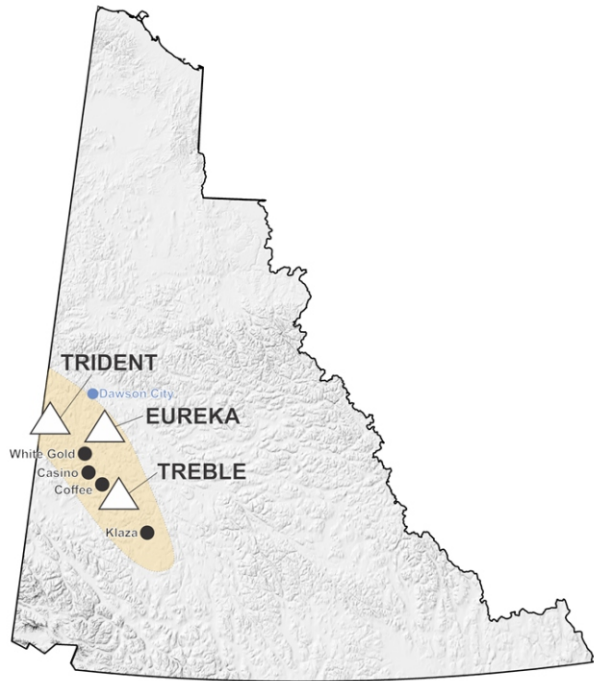
SIGNIFICANT HOLDERS

| | |
|---|-------|
| Condire Investors, LLC | 19.5% |
| Sprott Gold Equity Fund** | 4.0% |
| Strategic Metals Ltd. | 8.5% |
| Insiders (Excluding Condire Investors)*** | 3.9% |

PROJECT MANAGEMENT & TECHNICAL COMMITTEE

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|--|--|
| Archer, Cathro & Associates (1981) Limited | Award winning exploration team, discovered both of Yukon's highest grade >1 million ounce gold deposits. |
| Rob Carne, M.Sc., P.Geo. | Former partner of Archer, Cathro & Associates (1981) Limited. Actively involved in mineral exploration since 1972, primarily in the Yukon. |
| Fred Graybeal, Ph.D. | Former chief geologist of ASARCO. Semi-retired after a 45 year career. Now works with the U.S. Geological Survey and acts as director or advisor to select publicly-traded exploration and mining companies. |
| Ryan Schedler, B.Sc. MBA | Co-founder and Managing Director, Condire Investors. Investment professional with a technical background and over 20 years of experience in natural resources and related industries. |

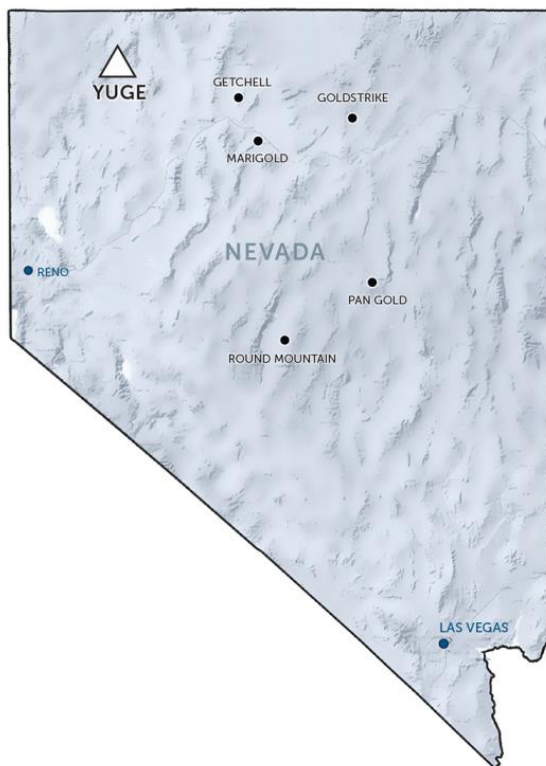
Trifecta's properties are the Eureka, Trident, and Treble in Yukon, and Yuge in Nevada. Trifecta is currently focused on Eureka and Yuge.



YUKON

Eureka – Gold in the Southern Klondike

- 100% owned by Trifecta Gold.
- Located in the legendary Klondike Goldfields.
- Road accessible – 110 km south of Dawson and located on the proposed haulage route to Goldcorp's Coffee Deposit.
- Straddles the headwaters of Eureka and Black Hills Creeks, where combined reported placer gold production between 1978 and 2019 has totalled over 200,000 ounces. Historic production is much more.
- 5 gold showings discovered to date.
- Permitted for large scale exploration and drilling.
- 8,000 by 2,500 m elongated belt of extensive gold-in-soil geochemical anomalies.
- Trench results include 0.97 g/t gold over 17.9 m.
- 9.99 g/t gold over 1.5 m from an isolated drill hole.



NEVADA

Yuge – Forgotten High Grade Gold Prospect

- Located in Humboldt county, 55 km by road from Denio.
- Power and telephone lines run through the property.
- Covers the Columbia and Juanita historical mines.
- Widespread, high grade gold (peak value: 150 g/t gold).
- Only 3 drill holes known to have been completed to date.
- Historical drill hole 9.60 g/t gold over 3.3 m.
- New shear zone identified while building drill roads in 2020 returned 11.9 g/t over 1 m.
- RC drill program underway.