

Trifecta is a Canadian-based precious metals exploration company dedicated to increasing shareholder value through the discovery and development of 100%-owned gold projects in Nevada and Yukon.



MANAGEMENT

Richard Drechsler B.Sc.	President & CEO
Larry Donaldson, CPA, CA	CFO
Glenn Yeadon, B.Comm., LLB	Secretary

DIRECTORS

Graham Downs	President and CEO, ATAC Resources Ltd.
Rosie Moore, M.Sc.	Former Manager of Geology, Diamond Fields Resources, Inc.; buy-side analyst, Geologic Resource Partners; Former CEO, Dolly Varden
Bruce Kenway, CPA, CA	Founder, Kenway Mack Slusarchuk Stewart LLP
Bradley Shisler, B.Sc., B.A., MBA	Co-founder and Managing Director, Condire Investors, LLC
Rachele Gordon, CPA, CA	Senior Manager in Taxation Services with MNP LLP

* Estimate as of February 25, 2022

** No seed stock was issued

TRIFECTA GOLD LTD. TSX-V: TG

Outstanding	80,099,286
Options	4,870,000
Warrants	20,000,000
Fully Diluted	104,969,286
Market Capitalization	~\$7,000,000
Working Capital*	~\$1,600,000
Corporate Debt	0

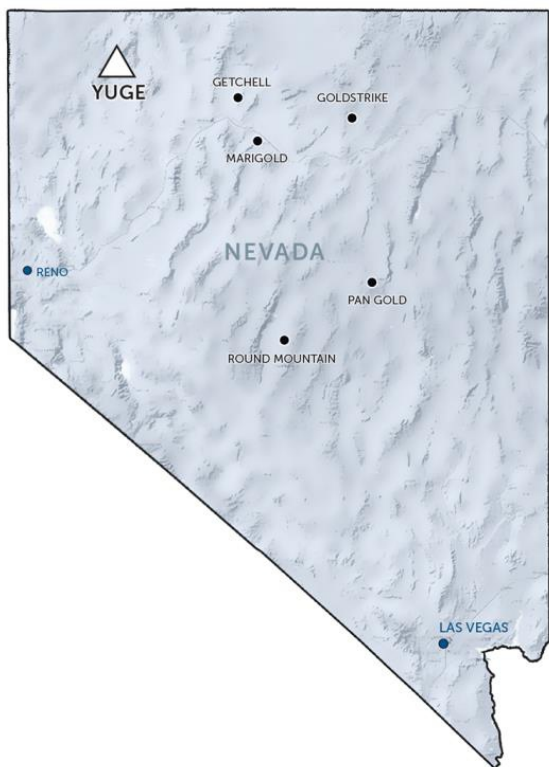
SIGNIFICANT HOLDERS

Condire Investors, LLC	18.8%
Silver Range Resources	9.0%
Strategic Metals Ltd.	8.6%
Insiders & Key Consultants** (excluding Condire Investors)	11.6%

PROJECT MANAGEMENT & TECHNICAL COMMITTEE

Archer, Cathro & Associates (1981) Limited	Award winning exploration team, discovered both of Yukon's highest grade >1 million ounce gold deposits.
Rob Carne, M.Sc., P.Geo.	Former partner of Archer, Cathro & Associates (1981) Limited. Actively involved in mineral exploration since 1972, primarily in the Yukon.
Fred Graybeal, Ph.D.	Former chief geologist of ASARCO. Semi-retired after a 45 year career. Now works with the U.S. Geological Survey and acts as director or advisor to select publicly-traded exploration and mining companies.
Ryan Schedler, B.Sc. MBA	Co-founder and Managing Director, Condire Investors. Investment professional with a technical background and over 20 years of experience in natural resources and related industries.

Trifecta's proper es are the Yuge in Nevada, and Eureka, Trident and Treble in Yukon. Trifecta is currently focused on Yuge and Eureka.



NEVADA

Yuge – Forgo en High Grade Gold Prospect

- Located in Humboldt county, 55 km by road from Denio.
- Power and telephone lines run through the property.
- Cover the Columbia and Juanita historical mines.
- Widespread, high grade gold (peak value: 150 g/t gold).
- Historical drill hole from Columbia returned 9.60 g/t gold over 3.3 m.
- Initial drilling in 2021 returned broad intervals of gold mineralization from multiple zones
 - 2.27 g/t gold over 38.1 m at the Columbia target.
 - 0.99 g/t gold over 30.48 m at the Juanita target.
- New mineralized structure discovered at Juanita graded 11.9 g/t gold over 1 m.

YUKON

Eureka – Gold in the Southern Klondike

- 100% owned by Trifecta Gold.
- Located in the legendary Klondike Goldfields.
- Road accessible – 110 km south of Dawson and located on the proposed haulage route to Goldcorp's Coffee Deposit.
- Straddles the headwaters of Eureka and Black Hills Creeks, where combined reported placer gold production between 1978 and 2019 has totalled over 217,000 ounces. Historic production is much more.
- 5 gold showings discovered to date.
- 8,000 by 2,500 m elongated belt of extensive gold-in-soil geochemical anomalies.
- Trench results include 0.97 g/t gold over 17.9 m.
- 9.99 g/t gold over 1.5 m from an isolated drill hole.
- 10-year Class 3 Land Use Permit granted in 2022.

